



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,214.13	0.83%	5.82%
Premier Index (PR)	7,865.46	0.83%	5.19%
Main Index (PR)	6,071.57	0.83%	9.01%
Main 50 Index (PR)	5,938.67	1.48%	8.22%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,045.78	0.16%	0.66%
Abu Dhabi (ADX)	9,292.20	-0.27%	-2.98%
Dubai (DFM)	4,237.28	-1.01%	4.37%
Qatar (QE)	10,130.75	0.32%	-6.46%

Most Active By Value Traded

Company	Last	Chg%	value
GBK	307	11.64%	51,010,477.338
KFH	734	0.14%	33,234,286.062
NBK	900	3.09%	26,724,791.352
BOUBYAN	586	2.45%	15,268,422.672
ABK	309	2.32%	11,235,102.654

Most Active By Volume Traded

Company	Last	Chg%	Volume
GBK	307	11.64%	169,076,677
BAYANINV	62.7	-12.92%	89,763,009
GFH	100.9	1.71%	68,588,786
KPROJ	105	-4.54%	61,100,611
KFH	734	0.14%	45,044,062

Top Gainers

Company	Last	Chg%	Volume
GIH	603	18.24%	4,111,072
INOVEST	105	11.70%	21,605,727
TAHSSILAT	44	11.68%	1,685,390
GBK	307	11.64%	169,076,677
UNICAP	180	9.09%	21,981,239

Top Losers

Company	Last	Chg%	Volume
MEZZAN	870	-16.35%	2,018,547
BAYANINV	62.7	-12.92%	89,763,009
KCIN	1,179	-11.29%	4,020
ALAQARIA	29.5	-11.14%	1,308,039
JAZEERA	900	-7.22%	2,522,232

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,251.80	-3.54%	-3.86%
DAX	17,661.22	-4.11%	5.43%
NIKKEI 225	35,909.70	-4.67%	7.31%
HANG SENG	16,945.51	-0.45%	-0.60%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	39,737.26	-2.10%	5.43%
NASDAQ	16,776.16	-3.35%	11.76%
S&P 500	5,346.56	-2.06%	12.09%
NYSE	18,162.26	-2.17%	7.77%

Top Recommendations On Technicals

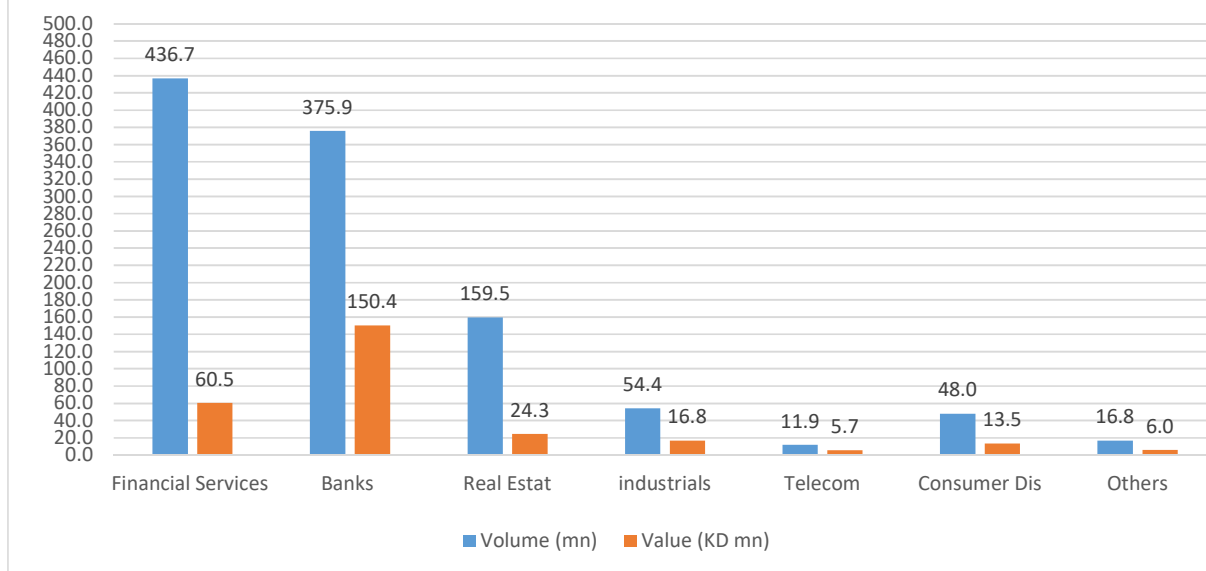
Company	Price	S1	S2	R1	R2
GBK	307	297	284	325	340
BOUBYAN	586	578	565	602	613
ZAIN	453	451	447	457	459
KPROJ	105	102	99	108	110



Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Gulf Petroleum Investment	10	3,488,060	34,708.600
International Leasing & Inv Co.	6	1,329,000	7,285.000
Abyaar Real Estate Development	1.6	1,200,124	1,920.198
Aref Investment Group	15	1,181,402	16,445.039
AL-Bareeq Holding Co.	10	690,550	6,086.500

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	375,981,213	34.060%	150,450,775.657	54.163%	20,249	30.455%
Basic Materials	3,483,776	0.316%	2,022,830.972	0.728%	752	1.131%
Consumer Dis	48,065,506	4.354%	13,586,771.851	4.891%	5,052	7.598%
Consumer Staples	3,081,632	0.279%	2,057,296.671	0.741%	891	1.340%
Energy	3,500,826	0.317%	508,646.445	0.183%	302	0.454%
Financial Services	436,755,885	39.565%	60,535,954.210	21.793%	20,175	30.343%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	54,450,174	4.933%	16,856,094.536	6.068%	6,938	10.435%
Insurance	5,274,700	0.478%	1,329,596.079	0.479%	1,009	1.518%
Real Estat	159,554,647	14.454%	24,357,349.119	8.769%	8,295	12.476%
Technology	40,591	0.004%	8,869.903	0.003%	39	0.059%
Telecommuications	11,921,651	1.080%	5,768,295.036	2.077%	2,460	3.700%
Utilities	1,780,138	0.161%	289,356.528	0.104%	327	0.492%
Total	1,103,890,739		277,771,837.007		66,489	

In News

- Boursa Kuwait Securities Company profits increased by 14.28% in the second quarter of 2024, and the Company achieved profits of KWD 9.38 million in the first half of the current year, an increase of 11.39% Over its level in the first six months of the previous year, which amounted to KWD 8.42 million.
- National Industries Company profits declined in the second quarter of 2024 by 22.26%, and the "National Industries" achieved a profit in the first half of the current year of 3.05 million dinars, an increase of 75.48% Compared to its level in the first six months of the current year of 1.74 million dinars.
- The profits of the Commercial Facilities Company increased by about 14 times during the second quarter of 2024, which was reflected in the profits of "Facilities" in the first half of the current year, which increased by 86.44% to 5.61 million dinars, compared to 3.01 million dinars in the first six months of 2023.
- Monshaat Real Estate Projects Company profits declined by 26% during the second quarter of 2024, and the Company achieved a profit in the first half of the current year of 4.69 million dinars, a decrease of 5% from Its level in the first six months of the previous year, which amounted to 4.92 million dinars.
- Kuwait Portland Cement Company profits declined in the second quarter of 2024 by 41.83%, and the Company achieved profits in the first half of the current year worth 2.8 million dinars, compared to 3.58 Million dinars, the profit of the first six months of the previous year, an annual decrease of 21.68%.