



Kuwait Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD % |
|----------------------|----------|--------|---------|
| All Share Index (PR) | 7,065.61 | -2.06% | 3.64% |
| Premier Index (PR) | 7,697.02 | -2.14% | 2.94% |
| Main Index (PR) | 5,970.99 | -1.66% | 7.20% |
| Main 50 Index (PR) | 5,822.82 | -1.95% | 6.11% |

GCC Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|-----------------|-----------|--------|--------|
| Saudi (TASI) | 11,667.12 | -3.14% | -2.51% |
| Abu Dhabi (ADX) | 9,305.59 | 0.14% | -2.84% |
| Dubai (DFM) | 4,195.15 | -0.99% | 3.33% |
| Qatar (QE) | 10,053.01 | -0.77% | -7.18% |

Most Active By Value Traded

| Company | Last | Chg% | value |
|-----------|------|--------|----------------|
| KFH | 720 | -1.91% | 61,580,251.515 |
| NBK | 869 | -3.44% | 21,664,008.090 |
| GBK | 299 | -2.61% | 20,479,757.571 |
| KIB | 180 | -3.74% | 14,375,609.522 |
| WARBABANK | 185 | 0.54% | 14,261,741.573 |

Most Active By Volume Traded

| Company | Last | Chg% | Volume |
|-----------|------|--------|------------|
| KFH | 720 | -1.91% | 85,811,326 |
| KIB | 180 | -3.74% | 81,444,540 |
| WARBABANK | 185 | 0.54% | 79,414,976 |
| GFH | 96.3 | -4.56% | 71,524,911 |
| GBK | 299 | -2.61% | 68,696,468 |

Top Gainers

| Company | Last | Chg% | Volume |
|---------|------|-------|------------|
| GFC | 94.6 | 9.87% | 8,199 |
| WINSRE | 148 | 8.03% | 2,374,123 |
| INOVEST | 113 | 7.62% | 16,821,147 |
| OSOUL | 80 | 7.53% | 313,384 |
| MEZZAN | 925 | 6.32% | 1,053,027 |

Top Losers

| Company | Last | Chg% | Volume |
|-----------|------|---------|------------|
| KMEFIC | 80 | -11.99% | 290,219 |
| MUNSHAAT | 129 | -11.64% | 11,723,721 |
| MARAKEZ | 48.2 | -10.74% | 253,702 |
| TAHSSILAT | 40 | -9.09% | 76,974 |
| FUTUREKID | 103 | -8.85% | 10,146,880 |

Global Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|------------|-----------|--------|--------|
| CAC 40 | 7,269.71 | 0.25% | -3.63% |
| DAX | 17,722.88 | 0.35% | 5.80% |
| NIKKEI 225 | 35,025.00 | -2.46% | 4.66% |
| HANG SENG | 17,090.23 | 0.85% | 0.25% |

US Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|---------|-----------|--------|--------|
| DOW J | 39,497.54 | -0.60% | 4.80% |
| NASDAQ | 16,745.30 | -0.18% | 11.55% |
| S&P 500 | 5,344.16 | -0.04% | 12.04% |
| NYSE | 18,267.15 | 0.58% | 8.39% |

Top Recommendations On Technicals

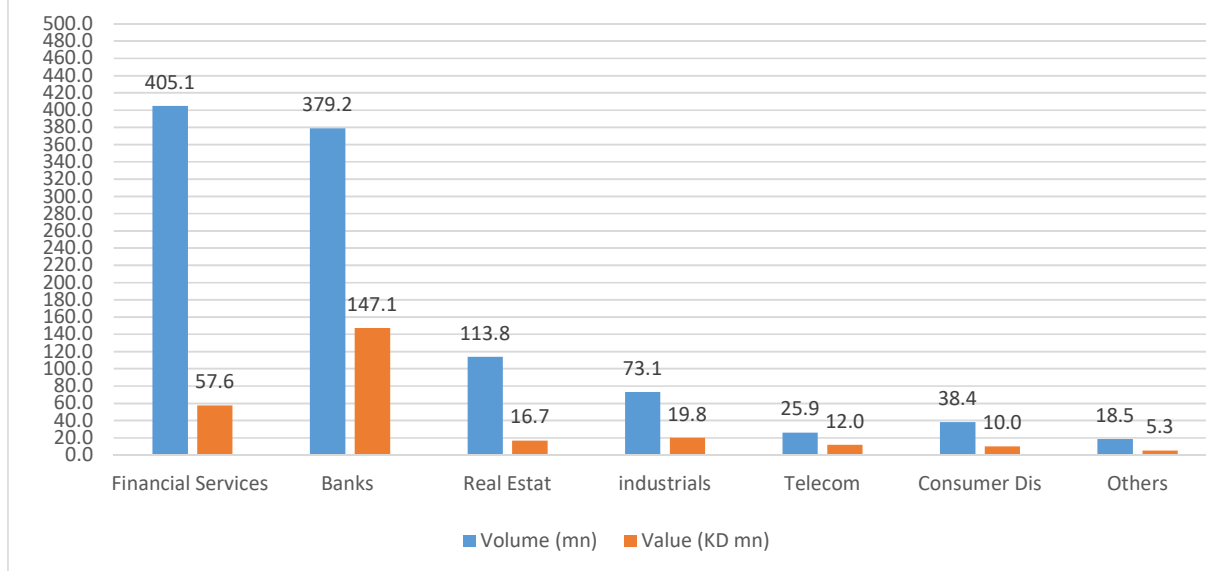
| Company | Price | S1 | S2 | R1 | R2 |
|---------|-------|-----|-----|-----|-----|
| NBK | 869 | 864 | 860 | 873 | 878 |
| KFH | 720 | 717 | 714 | 727 | 731 |
| MABANEE | 838 | 835 | 829 | 846 | 851 |
| AGLTY | 265 | 262 | 259 | 268 | 270 |



Top OTC Trades by Volume

| Company | close | Total Volume for Week | Value Traded for Week |
|--------------------------------|-------|-----------------------|-----------------------|
| AL-Bareeq Holding Co. | 8 | 810,000 | 6,580.000 |
| Aref Investment Group | 16.9 | 561,427 | 8,356.924 |
| AAN Digital Services Co. | 21.5 | 444,293 | 9,046.108 |
| Gulf Petroleum Investment | 10.2 | 439,931 | 4,410.310 |
| United Entertainment & Tourism | 34.8 | 256,850 | 8,786.561 |

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

| Sector | Volume | To-MR% | Value | To-MR% | No of trades | To-MR% |
|--------------------|----------------------|---------|------------------------|---------|---------------|---------|
| Banking | 379,284,983 | 35.959% | 147,167,426.698 | 54.678% | 25,981 | 32.951% |
| Basic Materials | 4,721,266 | 0.448% | 2,710,716.962 | 1.007% | 957 | 1.214% |
| Consumer Dis | 38,413,897 | 3.642% | 10,098,114.465 | 3.752% | 4,691 | 5.949% |
| Consumer Staples | 1,429,776 | 0.136% | 997,709.275 | 0.371% | 520 | 0.659% |
| Energy | 4,386,333 | 0.416% | 511,131.942 | 0.190% | 410 | 0.520% |
| Financial Services | 405,192,480 | 38.416% | 57,627,061.865 | 21.411% | 21,618 | 27.417% |
| Health Care | 0 | 0.000% | 0.000 | 0.000% | 0 | 0.000% |
| Industrials | 73,180,130 | 6.938% | 19,817,110.598 | 7.363% | 9,152 | 11.607% |
| Insurance | 3,981,510 | 0.377% | 643,508.788 | 0.239% | 702 | 0.890% |
| Real Estat | 113,852,337 | 10.794% | 16,792,307.440 | 6.239% | 8,718 | 11.057% |
| Technology | 89,828 | 0.009% | 18,916.733 | 0.007% | 28 | 0.036% |
| Telecommuications | 25,949,570 | 2.460% | 12,099,764.321 | 4.496% | 5,542 | 7.029% |
| Utilities | 4,279,982 | 0.406% | 666,739.571 | 0.248% | 529 | 0.671% |
| Total | 1,054,762,092 | | 269,150,508.658 | | 78,848 | |

In News

- The profits of the Oula Fuel Marketing Company decreased during the second quarter of 2024 by 1.59% Annually, as the company recorded a profit in the first three months of the current year of 1.63 million Dinars, compared to 1.65 million dinars, a profit in the second quarter of 2023.
 - On the other hand, the profits of Oula Fuel increased in the first half of 2024 by about 24.27% annually to 3.51 million dinars, compared to 2.83 million dinars, a profit in the same period last year.
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- The net profit of the National Investments Company of Kuwait increased during the first half of this year on An annual basis to record a value of 5.77 million Kuwaiti dinars, or 7.24 fills per share, compared to the Corresponding period in 2023, in which net profits amounted to 4.23 million Kuwaiti dinars, or 5.3 fills per Share, an increase of 37%.
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- National Consumer Holding Company profits increased in the second quarter of 2024 by 8.58% annually, as The company profits amounted to 292.39 thousand dinars in the three months ending on June 30, Compared to 269.29 thousand dinars in profits for the second quarter of 2023.
 - National Consumer recorded a profit in the first half of 2024 of 594.88 thousand dinars, compared to 480.41 Thousand dinars in profits for the same period last year, an increase of 23.83%.
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- Sokouk Holding Company's profits declined during the second quarter of 2024 by 17% annually, as the Company recorded a profit of 1.48 million dinars in the three months ending on June 30, compared to 1.77 Million dinars in the second quarter of 2023.
 - Sokouk achieved a profit in the first half of this year of 2.63 million dinars, compared to 2.33 million dinars in The first six months of last year, an increase of 13%.