Weekly Report 1-Dec-24

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Kuwait Market	Indices Pe	rformance	;	GCC Market	Indices Pe	rformance		
Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%
All Share Index (PR)	7,245.99	-1.00%	6.29%	Saudi (TASI)		11,641.31	-1.68%	-2.72%
Premier Index (PR)	7,764.84	-0.91%	3.85%	Abu Dhabi (AD	OX)	9,234.80	0.03%	-3.58%
Main Index (PR)	6,608.47	-1.42%	18.65%	Dubai (DFM)		4,847.34	2.62%	19.40%
Main 50 Index (PR)	6,493.14	-0.69%	18.33%	Qatar (QE)		10,417.82	0.22%	-3.81%
Most Active By	Value Tra	ded		Most Active I	By Volume	Traded		
Company	Last	Chg%	value	Company	Last	Chg%		Volume
KFH	738	-0.81% 4	1,951,485.946	INOVEST	143	-15.88%	14	6,721,243
NBK	870	-0.91% 3	2,998,534.915	KBT	113	-6.61%	10	1,393,171
INOVEST	143	-15.88% 2	1,934,011.712	ALSAFAT	113	-4.24%	9	3,094,891
KRE	244	5.63% 2	1,703,898.016	KRE	244	5.63%	89,655,59	
GBK	319	-0.62% 1	3,516,993.989	ALIMTIAZ	59	17.06%	80,084,66	
Top Gainers				Top Losers				
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume
ALIMTIAZ	59	17.06%	80,084,667	ALKOUT	1,200	-33.33%		23,232
AGHC	392	14.96%	28,095,817	INOVEST	143	-15.88%	14	6,721,243
ERESCO	70.4	8.31%	44,600,642	NIH	366	-11.16%	2	7,447,892
ACICO	93.5	7.72%	63,940,249	IFAHR	1,552	-9.35%		1,075,353
FACIL	242	6.61%	2,921,074	EMIRATES	50.4	-6.67%		1,162,991
Global Market	Indices Per	rformance		US Market In	dices Perfo	rmance		
Index	Value	Δ WTD%		Index	Value	Δ WTD%		Δ YTD%
CAC 40	7,235.11	-0.27%	-4.08%	DOW J	44,910.65	1.39%		19.16%
DAX	19,626.45	1.57%	17.16%	NASDAQ	19,218.17	1.13%		28.02%
NIKKEI 225	38,208.03	-0.20%	14.18%	S&P 500	6,032.38	1.06%		26.47%
HANG SENG	19,423.61	1.01%	13.94%	NYSE	20,272.04	0.74%		20.29%
Top Recommen								
Company NBK	Price 870	S1 867		S2 864	R1 874		R2 878	
	738			730				
KFH			33			742		746
MABANEE	819		17	815		321		824
AGLTY	266	20	63	261	2	268		271

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Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
International Leasing & Inv Co.	5	1,147,543	5,731.015
Aref Investment Group	25	1,000,000	25,000.000
Gulf Takaful Insurance Co.	24.1	469,127	5,143.333
Gulf Petroleum Investment	7.1	414,500	2,942.950
Tameer Real Estate Invest	5	377,810	2,013.255



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait	Summary	by Sector
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Sector	Volume	To-MR%	Value	To-MR%1	No of trade	s To-MR%
Banking	242,902,076	12.891%	116,940,814.824	30.583%	15,013	15.684%
Basic Materials	3,357,469	0.178%	2,332,853.667	0.610%	870	0.909%
Consumer Dis	79,241,010	4.205%	21,978,720.573	5.748%	6,484	6.774%
Consumer Staples	2,595,695	0.138%	1,962,174.478	0.513%	320	0.334%
Energy	46,777,635	2.483%	4,698,489.283	1.229%	2,784	2.908%
Financial Services	855,174,643	45.385%	126,956,255.680	33.203%	35,687	37.282%
Health Care	644,575	0.034%	277,167.250	0.072%	1	0.001%
Industrials	174,531,709	9.263%	28,890,262.345	7.556%	12,080	12.620%
Insurance	5,987,350	0.318%	1,202,847.910	0.315%	479	0.500%
Real Estat	436,802,352	23.182%	63,458,147.706	16.596%	18,347	19.167%
Technology	3,869,720	0.205%	590,455.803	0.154%	307	0.321%
Telecommuications	25,710,453	1.364%	11,974,408.089	3.132%	2,836	2.963%
Utilities	6,671,127	0.354%	1,106,716.576	0.289%	513	0.536%
Total	1,884,265,814		382,369,314.184		95,721	
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In News

- After rising for four consecutive weeks, the main indices of the Kuwait Stock Exchange recorded a red result, with Market losses of 434 million dinars.
- The General Market Index concluded trading at 7245.99 points, with a weekly decrease of 1%, equivalent to 73.33 Points.
- The Premier Market fell by 0.91%, or 71.13 points, to end trading at 7764.84 points.
- The Main Market Index fell by 1.42% to end the week at 6608.47 points, losing 94.93 points.
- The "Main 50" also decreased by 0.69%, or 45.0 points, recording 6493.14 points by the end of the week.