



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,154.88	0.74%	4.95%
Premier Index (PR)	7,800.84	0.54%	4.33%
Main Index (PR)	6,021.77	1.73%	8.12%
Main 50 Index (PR)	5,852.21	2.57%	6.65%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,026.21	-1.33%	0.49%
Abu Dhabi (ADX)	9,317.79	0.77%	-2.72%
Dubai (DFM)	4,280.34	2.38%	5.43%
Qatar (QE)	10,098.36	0.64%	-6.76%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	733	1.10%	25,116,338.086
NBK	873	0.23%	16,551,450.252
IFA	261	-13.00%	13,723,533.812
KRE	245	4.70%	13,310,685.482
GBK	275	0.37%	12,180,212.103

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
GFH	99.2	4.42%	69,513,617
KRE	245	4.70%	55,623,050
IFA	261	-13.00%	49,501,526
ARZAN	185	0.54%	46,482,900
GBK	275	0.37%	44,464,615

#### Top Gainers

Company	Last	Chg%	Volume
MEZZAN	1,040	30.82%	3,773,843
MARAKEZ	56	30.23%	11,141,940
BAYANINV	72	17.45%	42,204,270
GIH	510	15.12%	5,907,141
GINS	1,586	14.93%	1,541

#### Top Losers

Company	Last	Chg%	Volume
IFA	261	-13.00%	49,501,526
GFC	86.2	-10.21%	3,584
MASAKEN	29.4	-7.26%	7,134,337
ARKAN	108	-6.09%	853,520
MRC	89.7	-5.97%	287,818

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,517.68	-0.22%	-0.34%
DAX	18,417.55	1.35%	9.94%
NIKKEI 225	37,667.41	-5.98%	12.56%
HANG SENG	17,021.31	-2.28%	-0.15%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	40,589.34	0.75%	7.69%
NASDAQ	17,357.88	-2.08%	15.63%
S&P 500	5,459.10	-0.83%	14.45%
NYSE	18,564.48	0.86%	10.16%

#### Top Recommendations On Technicals

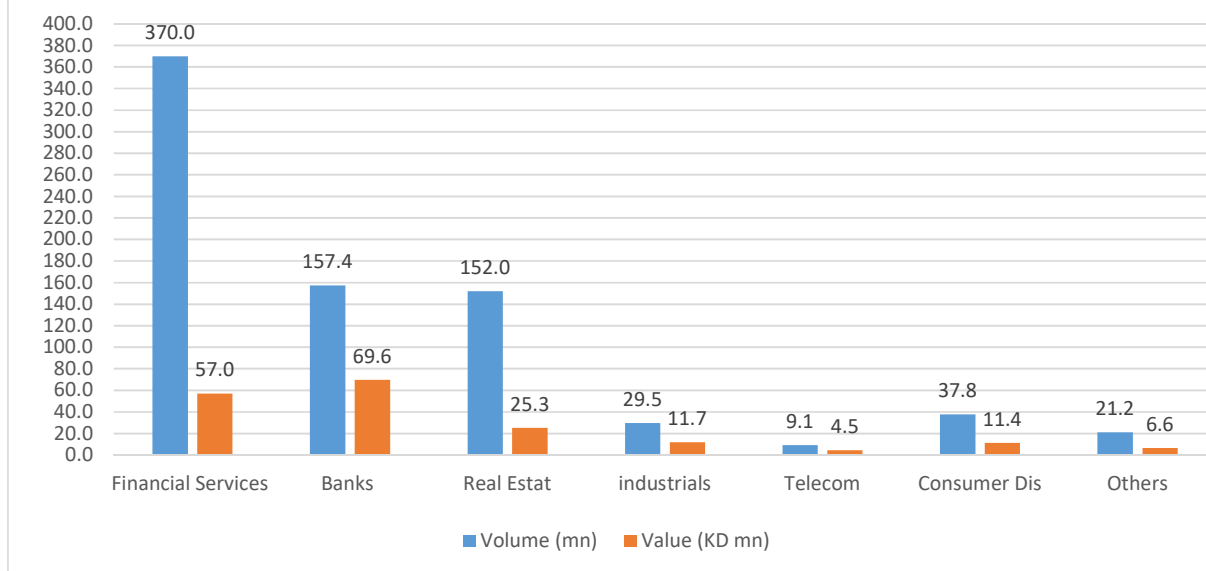
Company	Price	S1	S2	R1	R2
NBK	873	871	868	878	883
KFH	733	729	726	737	742
AGLTY	283	280	277	286	289
NIND	222	220	218	224	226



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Gulf Petroleum Investment	10	4,488,809	43,383.495
AL-Bareeq Holding Co.	10	1,472,044	11,198.605
Amwal International Investment	45	1,000,000	45,000.000
Aref Investment Group	14.5	853,296	10,193.552
AAN Digital Services Co.	22.5	467,028	10,060.935

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	157,497,475	20.254%	69,669,214.218	37.285%	13,735	23.648%
Basic Materials	3,345,520	0.430%	1,936,532.197	1.036%	785	1.352%
Consumer Dis	37,812,032	4.862%	11,494,845.610	6.152%	4,720	8.127%
Consumer Staples	5,019,618	0.646%	3,514,796.423	1.881%	941	1.620%
Energy	6,545,646	0.842%	795,026.429	0.425%	503	0.866%
Financial Services	370,095,329	47.593%	57,040,658.735	30.526%	16,993	29.258%
Health Care	0	0.000%	0.000	0.000%	0	0.000%
Industrials	29,516,144	3.796%	11,766,246.712	6.297%	5,817	10.015%
Insurance	4,389,961	0.565%	377,621.332	0.202%	711	1.224%
Real Estat	152,049,137	19.553%	25,335,930.963	13.559%	11,481	19.768%
Technology	410,078	0.053%	89,717.641	0.048%	74	0.127%
Telecommuications	9,199,142	1.183%	4,548,446.712	2.434%	2,089	3.597%
Utilities	1,746,069	0.225%	288,496.657	0.154%	231	0.398%
<b>Total</b>	<b>777,626,151</b>		<b>186,857,533.629</b>		<b>58,080</b>	

### In News

- Kuwait Finance House (KFH) profits increased by 2.3% during the first half of 2024, amounting to KWD 341.18 Million, compared to KWD 333.39 million in profits during the first half of 2023.

---

- Gulf Bank profits decreased during the first half of 2024 by 21.3%, amounting to 28.22 million dinars, Compared to 35.85 million dinars in the first half of last year.

---

- Al Ahli Bank of Kuwait Group achieved net profits of KWD 29.06 million (about USD 95.8 million) in the first Half of 2024, with a growth of 22 percent year-on-year, and earnings per share of 12 fills.

---

- Kuwait International Bank profits jumped by 102.6% during the first half of 2024, as the bank recorded a Profit of KWD 12.04 million, compared to KWD 5.94 million in the first half of 2023.

---

- Commercial Bank of Kuwait achieved net profits of 62.7 million Kuwaiti dinars (about 207 million US dollars) In the first half of the current year, with earnings per share of 34.9 fills.

---

- Aayan Real Estate profits amounted to 2.11 million dinars, down 24% from its level in the same period in 2023, which amounted to 2.76 million dinars.

---

- Human Soft profits amounted to 19.93 million dinars, an increase of 0.5% from its level in the same period of The previous year, which amounted to 19.84 million dinars.