Weekly Report 16-Jun-24

Kuwait Market Indices Performance			GCC Market Indices Performance						
Index	Value	Δ WTD%	Δ YTD %	Index		Value ΔWTD% ΔY			
All Share Index (PR)	7,033.58	-0.16%	3.17%	Saudi (TASI)		11,498.93	-0.53%	-3.91%	
Premier Index (PR)	7,654.83	-0.19%	2.38%	Abu Dhabi (AD	X)	8,932.94	-0.27%	-6.73%	
Main Index (PR)	5,971.63	-0.05%	7.22%	Dubai (DFM)		3,983.78	0.04%	-1.87%	
Main 50 Index (PR)	5,791.95	-0.24%	5.55%	Qatar (QE)		9,667.00	1.41%	-10.74%	
Most Active By	Value Tra	ded		Most Active B	By Volume	Traded			
Company	Last	Chg%	value	Company	Last	Chg%		Volume	
GBK	282	7.63% 4	0,137,749.796	GBK	282	7.63%	14	6,810,454	
KFH	720	-0.28% 2	6,183,700.709	MANAZEL	37.9	1.34%	59,706,54		
NBK	855	-0.58% 1	5,426,641.199	KIB	182	2.83%	44,396,932		
BEYOUT	522	0.97% 1	4,649,123.040	KFH	720	-0.28%	36,236,012		
AGLTY	293	-0.68% 1	0,200,916.045	AGLTY	293	-0.68%	3	34,540,662	
Top Gainers				Top Losers					
Company	Last	Chg%	Volume	Company	Last	Chg%	Volume		
UPAC	209	51.45%	4,357,678	THURAYA	111	-17.78%		2,014,471	
KMEFIC	114	28.09%	8,302,466	INOVEST	92.3	-16.85%	2	6,328,047	
MRC	115	22.47%	2,105,799	BAYANINV	52.5	-13.93%		5,628,411	
PAPCO	192	14.97%	1,576,469	EKHOLDING	235	-13.28%	3,149,34		
MADAR	98	12.90%	9,421	NAPESCO	746	-12.75%	8,394		
Global Market I	ndices Per	formance		US Market In	dices Perfo	rmance			
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%	Δ YTD%		
CAC 40	7,503.27	-6.23%	-0.53%	DOW J	38,589.16	-0.54%		2.39%	
DAX	18,002.02	-2.99%	7.46%	NASDAQ	17,688.88	3.24%		17.84%	
NIKKEI 225	38,102.44	-1.50%	13.86%	S&P 500	5,431.60	1.58%		13.87%	
HANG SENG	17,941.78	-2.31%	5.25%	NYSE	17,817.26	-0.94%		5.72%	
Top Recommend	dations Or	<b>Technical</b>	S						
Company	Price	S1		S2	R1			R2	
NBK	855	852		849	859		863		
KFH	720	717		713	723		726		
AGLTY	293	290		286	297		300		
NINV	245	24	12	239	2	48		251	

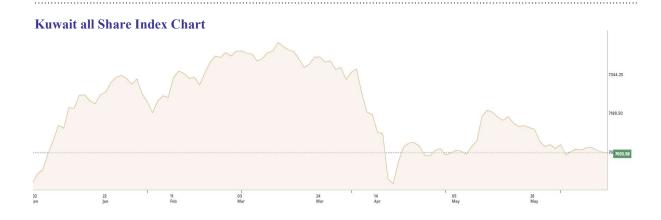
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**Top OTC Trades by Volume** 

Company	close	Total Volume for Week	Value Traded for Week
Gulf Petroleum Investment	15	9,100,223	135,809.718
Investors Holding Group Co.	14	950,000	9,850.000
Arabic Digital Holding Co.	250	505,000	100,250.000
Gulf National Holding	57	479,470	27,339.448
AL-Mal Investment Company	2.8	300,000	840.000



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology



Kuwait	Summary	by Sector
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Sector	Volume	To-MR%	Value	To-MR% N	No of trade	s To-MR%
Banking	288,075,343	30.413%	102,466,327.101	43.434%	14,886	22.952%
Basic Materials	4,606,825	0.486%	3,075,265.164	1.304%	1,185	1.827%
Consumer Dis	61,586,536	6.502%	15,011,388.859	6.363%	5,147	7.936%
Consumer Staples	4,868,390	0.514%	2,711,216.318	1.149%	499	0.769%
Energy	8,922,283	0.942%	997,352.274	0.423%	734	1.132%
Financial Services	326,175,788	34.436%	51,890,218.449	21.995%	16,574	25.555%
Health Care	80,278	0.008%	63,934.003	0.027%	7	0.011%
Industrials	125,344,356	13.233%	38,584,863.953	16.356%	13,689	21.107%
Insurance	5,924,773	0.625%	816,338.794	0.346%	520	0.802%
Real Estat	104,277,308	11.009%	13,443,727.916	5.699%	7,977	12.300%
Technology	227,138	0.024%	52,248.964	0.022%	77	0.119%
Telecommuications	12,987,200	1.371%	6,139,347.686	2.602%	3,088	4.761%
Utilities	4,130,195	0.436%	661,288.070	0.280%	473	0.729%
Total	947,206,413		235,913,517.551		64,856	

## In News

- The decline affected the performance of the main indices of the Kuwait Stock Exchange and trading
  - In the last week before Eid Al-Adha holiday.
- The general market index ended trading at 7,033.58 points, down 0.16%, or 11.58 points.
- The Premier Market Index decreased by 0.19% to close the week trading at 7654.83 points.
- The main market index fell during the week by 0.05%, or 2.53 points.
- The overall result of the main market index 50 was red, with a decline of 0.24%, equivalent to 14.02 points.