



Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,033.48	0.11%	3.17%
Premier Index (PR)	7,651.03	-0.16%	2.33%
Main Index (PR)	5,985.54	1.40%	7.47%
Main 50 Index (PR)	5,818.44	1.09%	6.03%

GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,352.33	0.80%	3.22%
Abu Dhabi (ADX)	9,037.40	-0.05%	-5.64%
Dubai (DFM)	4,142.72	-0.13%	2.04%
Qatar (QE)	9,610.80	-0.28%	-11.26%

Most Active By Value Traded

Company	Last	Chg%	value
AGLTY	316	4.29%	45,848,822.947
KFH	717	-0.83%	36,942,731.323
NBK	858	-0.58%	20,093,006.499
GFH	86.1	3.74%	7,710,626.858
ZAIN	488	0.62%	6,873,596.050

Most Active By Volume Traded

Company	Last	Chg%	Volume
AGLTY	316	4.29%	143,793,661
GFH	86.1	3.74%	89,096,666
NRE	100.5	4.69%	67,004,659
KFH	717	-0.83%	51,336,758
ASIYA	43.2	3.10%	50,169,452

Top Gainers

Company	Last	Chg%	Volume
UNICAP	139	43.74%	44,011,672
MENA	52	30.00%	26,607,976
GFC	96.2	18.47%	41,604
FUTUREKID	157	40.60%	35,135,435
MIDAN	799	12.38%	88,158

Top Losers

Company	Last	Chg%	Volume
WINSRE	110	-14.06%	808,242
PAPER	159	-10.67%	639,855
EMIRATES	33.9	-9.11%	952,405
MRC	86.7	-7.96%	14,948
FTI	188	-7.84%	6,130,956

Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,957.57	-1.62%	5.49%
DAX	18,001.60	-0.88%	7.46%
NIKKEI 225	38,236.07	0.79%	14.26%
HANG SENG	18,475.92	4.67%	8.38%

US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	38,675.68	1.14%	2.62%
NASDAQ	16,156.33	1.43%	7.63%
S&P 500	5,127.79	0.55%	7.50%
NYSE	17,797.89	0.19%	5.61%

Top Recommendations On Technicals

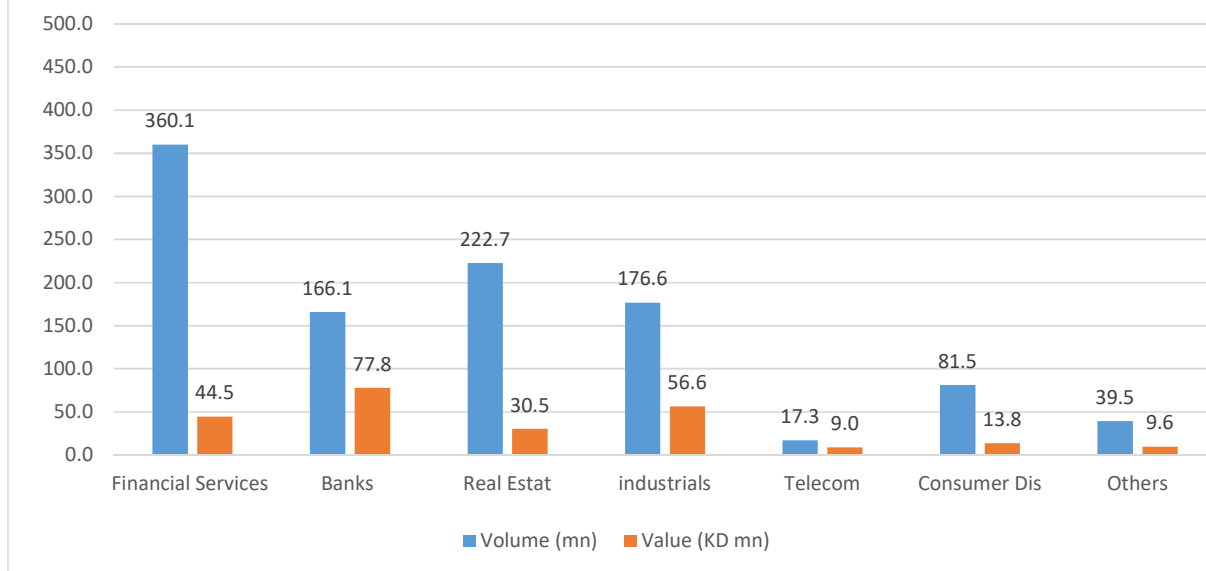
Company	Price	S1	S2	R1	R2
NBK	858	853	848	862	869
GBK	254	252	250	256	258
MABANEE	786	776	771	795	801
ZAIN	488	485	482	491	494



Top OTC Trades by Volume

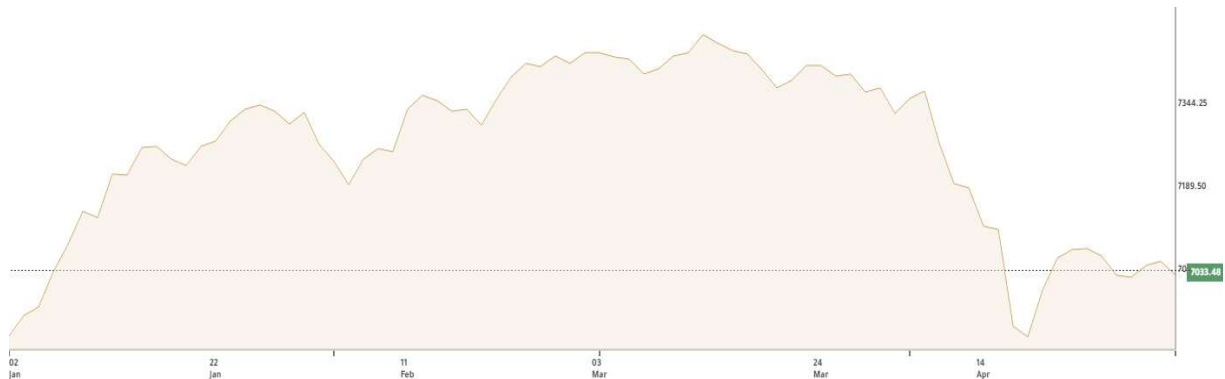
Company	close	Total Volume for Week	Value Traded for Week
KGL Logistics Company	6.6	1,025,917	6,871.052
Grand Real Estate Projects	4	425,417	1,739.533
AL- Mudon	3.5	355,000	1,292.500
AAN digital services Co.	20.1	221,402	4,514.180
AL-Bareeq Holding Co.	8.5	215,800	1,885.500

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	166,188,511	15.614%	77,839,794.743	32.118%	17,262	24.834%
Basic Materials	6,339,900	0.596%	4,324,241.923	1.784%	745	1.072%
Consumer Dis	81,556,614	7.662%	13,824,631.359	5.704%	6,388	9.190%
Consumer Staples	3,710,561	0.349%	2,010,966.133	0.830%	357	0.514%
Energy	10,944,243	1.028%	1,063,811.646	0.439%	640	0.921%
Financial Services	360,148,939	33.836%	44,566,806.396	18.389%	15,456	22.236%
Health Care	88,358	0.008%	68,963.070	0.028%	44	0.063%
Industrials	176,626,742	16.594%	56,681,092.442	23.387%	12,388	17.822%
Insurance	13,822,653	1.299%	1,657,887.391	0.684%	2,312	3.326%
Real Estat	222,745,892	20.927%	30,518,291.319	12.592%	9,903	14.247%
Technology	0	0.000%	0.000	0.000%	0	0.000%
Telecommunications	17,309,650	1.626%	9,020,786.921	3.722%	3,403	4.896%
Utilities	4,898,482	0.460%	780,726.262	0.322%	612	0.880%
Total	1,064,380,545		242,357,999.605		69,510	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week of interest rate stabilization.
- The Premier Market Index decreased by 0.16% to close the week trading at 7651.03 points, losing 12.11 points.
- The main market index ended trading at 5985.54 points, an increase of 1.40%, equivalent to 82.62 points.
- The main market index 50 rose by 1.09%, or 92. To reach 5818.44.
- The overall result of the general market index came in the green, with an increase of 0.11%, or 7.43 points, to close trading at 7,033.48 points.
- The price of a barrel of Kuwaiti oil fell 42 cents to reach \$85.21 per barrel in trading last Friday, compared to \$85.63 in trading the previous day, last Thursday.
- In global markets, futures contracts for standard Brent crude fell 71 cents to reach \$82.96 per barrel, while futures contracts for US Nymex crude fell 84 cents to reach \$78.11.

Financial News

- The profits of the National Mobile Telecommunications Company "ooredoo" decreased by 78% during the First quarter of 2024.
- The company recorded a profit in the first three months of the current year of 11.89 million dinars, compared To 53.04 million dinars in profit in the first quarter of 2023.
- Jazeera Airways turned to losses during the first quarter of 2024, due to a decline in revenue and the value of currencies.
- The company incurred losses in the first quarter of the year amounting to 2.69 million dinars, compared to a profit Of 2.32 million dinars in the same quarter of 2023.
- The profits of the National Industries Company jumped by 340.96%, in the first quarter of this year.
- The company said that the net profit for the period ending last March 31 recorded 2.06 million dinars, Compared to a profit of 468.07 thousand dinars during the same period in 2023.
- Gulf Insurance profits decline by 25.6% during the first quarter.
- Gulf Insurance achieved a profit in the first three months of the current year of 12.87 million dinars, Compared to 17.3 million dinars in profit for the first quarter of 2023.
- The profits of Ajyal Real Estate Entertainment Company increased in the first quarter of this year by 114.88%.
- Ajyal achieved a profit of 1.81 million dinars in the three months ending March 31, 2024, compared to a Profit of 843.70 thousand dinars during the first quarter of last year.
- Montazahat profits jumped by 151.67% during the first quarter.
- Montazahat recorded a profit in the first three months of this year of 1.03 million dinars, compared to 410.19 Thousand dinars in the first quarter of 2023.

Up Coming Events

6-May-24	ZAIN / MEZZAN (AGM)
9-May-24	NIND / NCCI (AGM)