Weekly Report 5-May-24

Premier Index (PR) 7,651.03 -0.16% 2.33% Abu Dhabi (ADX) 9,037.40 -0.05% -0.0	Kuwait Market Indices Performance				GCC Market Indices Performance				
Pemier Index (PR) 7,651.03 -0.16% 2.33% Abu Dhabi (ADX) 9,037.40 -0.05% -0.05	Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%
Main Index (PR) 5,985,54 1,40% 7,47% Dubai (DFM) 4,142,72 -0,13% Main 50 Index (PR) 5,818,44 1,09% 6,03% Qatar (QE) 9,610,80 -0,28% -1 Most Active By Value Traded Company Last Chg% value Company Last Chg% V AGLTY 316 4,29% 45,848,822,947 AGLTY 316 4,29% 143,75 KFH 717 -0.83% 36,942,731,323 GFH 86.1 3,74% 89,05 NBK 858 -0.58% 20,093,006,499 NRE 100,5 4,69% 67,00 GFH 86.1 3,74% 7,710,626,858 KFH 717 -0.83% 51,33 ZAIN 488 0.62% 6,873,596,050 ASIYA 43.2 3,10% 50,10 Top Gainers Top Losers Company Last Chg% Volume Vimin SE 110 -14,06% 8	All Share Index (PR)	7,033.48	0.11%	3.17%	Saudi (TASI)		12,352.33	0.80%	3.22%
Main 50 Index (PR) 5,818.44 1.09% 6.03% Qatar (QE) 9,610.80 -0.28% -1	Premier Index (PR)	7,651.03	-0.16%	2.33%	Abu Dhabi (AD	X)	9,037.40	-0.05%	-5.64%
Most Active By Value Traded Company Last Chg% Value Call Value Value Call Value Value Call Value Value Value Val	Main Index (PR)	5,985.54	1.40%	7.47%	Dubai (DFM)		4,142.72	-0.13%	2.04%
Company Last Chg% value Company Last Chg% V AGLTY 316 4.29% 45.848,822.947 AGLTY 316 4.29% 143,75 KFH 717 -0.83% 36,942,731.323 GFH 86.1 3.74% 89,09 NBK 858 -0.58% 20,093,006.499 NRE 100.5 4.69% 67,00 GFH 86.1 3.74% 7,710,626.858 KFH 717 -0.83% 51,33 ZAIN 488 0.62% 6,873,596.050 ASIYA 43.2 3.10% 50,16 Top Losers Company Last Chg% Volume Company Last Chg% Volume UNICAP 139 43.74% 44,011,672 WINSRE 110 -14.06% 86 MENA 52 30.00% 26,607,976 PAPER 159 -10.67% 62 GFC 96.2 18.47% 41,604 EMIRATES 3	Main 50 Index (PR)	5,818.44	1.09%	6.03%	Qatar (QE)		9,610.80	-0.28%	-11.26%
AGLTY 316 4.29% 45,848,822.947 KFH 717 -0.83% 36,942,731.323 GFH 86.1 3.74% 89,05 NBK 858 -0.58% 20,093,006.499 NRE 100.5 4.69% 67,000 GFH 86.1 3.74% 7,710,626.858 KFH 717 -0.83% 51,33 ZAIN 488 0.62% 6,873,596.050 ASIYA 43.2 3.10% 50,160 Top Gainers Company Last Chg% Volume UNICAP 139 43,74% 44,011,672 WINSRE 110 -14.06% 80 MENA 52 30.00% 26,607,976 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 95 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 Global Market Indices Performance Index Value AWTD% AYTD% CAC 40 7,957,57 -1.62% 5,49% DOWJ 38,675.68 1.14% DAX 18,001.60 -0.88% 7,46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABAANEE 786 776 771 795	Most Active By	Value Tra	ded		Most Active B	y Volume	Traded		
KFH 717 -0.83% 36,942,731.323 GFH 86.1 3.74% 89,05 NBK 858 -0.58% 20,093,006.499 NRE 100.5 4.69% 67,00 GFH 86.1 3.74% 7,710,626.858 KFH 717 -0.83% 51,33 ZAIN 488 0.62% 6,873,596.050 ASIYA 43.2 3.10% 50,16 Top Gainers Company Last Chg% Volume Company Last Chg% Volume UNICAP 139 43.74% 44,011,672 WINSRE 110 -14.06% 86 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 92 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,12 Global Market Indices Performance Index Value <td< td=""><td>Company</td><td>Last</td><td>Chg%</td><td>value</td><td>Company</td><td>Last</td><td>Chg%</td><td></td><td>Volume</td></td<>	Company	Last	Chg%	value	Company	Last	Chg%		Volume
NBK 858	AGLTY	316	4.29%	45,848,822.947	AGLTY	316	4.29%	14	13,793,661
GFH 86.1 3.74% 7,710,626.858 KFH 717 -0.83% 51,33 ZAIN 488 0.62% 6,873,596.050 ASIYA 43.2 3.10% 50,16 Top Gainers Company Last Chg% Volume UNICAP 139 43.74% 44,011,672 WINSRE 110 -14.06% 86 MENA 52 30.00% 26,607,976 PAPER 159 -10.67% 63 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 92 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance Index Value A WTD% A YTD% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	KFH	717	-0.83%	36,942,731.323	GFH	86.1	3.74%	8	39,096,666
Top Gainers		858	-0.58%	20,093,006.499	NRE	100.5	4.69%	······	57,004,659
Top Gainers	GFH	86.1	3.74%	7,710,626.858	KFH	717	-0.83%	5	31,336,758
Company Last Chg% Volume Company Last Chg% Volume UNICAP 139 43.74% 44,011,672 WINSRE 110 -14.06% 80 MENA 52 30.00% 26,607,976 PAPER 159 -10.67% 62 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 95 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance Index Value A WTD% A YTD% Lindex Value A WTD% A YTD% CAC 40 7,957.57 -1.62% 5.49% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 </td <td>ZAIN</td> <td>488</td> <td>0.62%</td> <td>6,873,596.050</td> <td>ASIYA</td> <td>43.2</td> <td>3.10%</td> <td>5</td> <td>50,169,452</td>	ZAIN	488	0.62%	6,873,596.050	ASIYA	43.2	3.10%	5	50,169,452
UNICAP 139 43.74% 44,011,672 WINSRE 110 -14.06% 86 MENA 52 30.00% 26,607,976 PAPER 159 -10.67% 62 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 92 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance US Market Indices Performance Index Value A WTD% A YTD% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	Top Gainers				Top Losers				
MENA 52 30.00% 26,607,976 PAPER 159 -10.67% 62 GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 92 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% 1 MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance Index Value Δ WTD% Δ YTD% Image: Line Line Line Line Line Line Line Line	Company	Last	Chg%	Volume	Company	Last	Chg%		Volume
GFC 96.2 18.47% 41,604 EMIRATES 33.9 -9.11% 95 FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% J MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance Index Value Δ WTD% Δ YTD% Index Value Δ WTD% Δ Y CAC 40 7,957.57 -1.62% 5.49% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price SI S2 RI NBK 858 853 848 862 GBK 254	UNICAP	139	43.74%	44,011,672	WINSRE	110	-14.06%		808,242
FUTUREKID 157 40.60% 35,135,435 MRC 86.7 -7.96% MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance Index Value \(\Delta \text{WTD}\) \(\Delta \text{YTD}\) \(\Delta \text{Index} \) \(\Delta \text{Value} \) \(\Delta \text{WTD}\) \(\Delta \text{VTD}\) \(\Delta \text{Value} \) \(\Delta \text{VAID}\) \(\Delta \text{Value} \) \(\Delta \text{VAID}\)	MENA	52	30.00%	26,607,976	PAPER	159	-10.67%		639,855
MIDAN 799 12.38% 88,158 FTI 188 -7.84% 6,13 Global Market Indices Performance US Market Indices Performance US Market Indices Performance Index Value Δ WTD% Δ Y CAC 40 7,957.57 -1.62% 5.49% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	GFC	96.2	18.47%	41,604	EMIRATES	33.9	-9.11%		952,405
Global Market Indices Performance Index Value Δ WTD% Δ YTD% CAC 40 7,957.57 -1.62% 5.49% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	FUTUREKID	157	40.60%	35,135,435	MRC	86.7	-7.96%		14,948
Index Value \(\Delta \text{VTD\%} \) Index Value \(\Delta \text{WTD\%} \) \(\Delta \text{Y} \) CAC 40 7,957.57 -1.62\% 5.49\% DOW J 38,675.68 1.14\% DAX 18,001.60 -0.88\% 7.46\% NASDAQ 16,156.33 1.43\% NIKKEI 225 38,236.07 0.79\% 14.26\% S&P 500 5,127.79 0.55\% HANG SENG 18,475.92 4.67\% 8.38\% NYSE 17,797.89 0.19\% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	MIDAN	799	12.38%	88,158	FTI	188	-7.84%		6,130,956
CAC 40 7,957.57 -1.62% 5.49% DOW J 38,675.68 1.14% DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	Global Market Indices Performance				US Market Indices Performance				
DAX 18,001.60 -0.88% 7.46% NASDAQ 16,156.33 1.43% NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%		Δ YTD%
NIKKEI 225 38,236.07 0.79% 14.26% S&P 500 5,127.79 0.55% HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	CAC 40	7,957.57	-1.62%	5.49%	DOW J	38,675.68	1.14%		2.62%
HANG SENG 18,475.92 4.67% 8.38% NYSE 17,797.89 0.19% Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	DAX	18,001.60	-0.88%	7.46%	NASDAQ	16,156.33	1.43%		7.63%
Top Recommendations On Technicals Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	NIKKEI 225	38,236.07	0.79%	14.26%	S&P 500	5,127.79	0.55%		7.50%
Company Price S1 S2 R1 NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	HANG SENG	18,475.92	4.67%	8.38%	NYSE	17,797.89	0.19%		5.61%
NBK 858 853 848 862 GBK 254 252 250 256 MABANEE 786 776 771 795	Top Recommen	dations On	Technica	ıls					
GBK 254 252 250 256 MABANEE 786 776 771 795				S1					R2
MABANEE 786 776 771 795	NBK	858	8	353			362		869
	GBK	254	2	252	250	2	256		258
ZAIN 488 485 482 491	MABANEE	786	7	776	771		795		801
	ZAIN	488	4	185	482	4	191		494

Weekly Report 5-May-24

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
KGL Logistics Company	6.6	1,025,917	6,871.052
Grand Real Estate Projects	4	425,417	1,739.533
AL- Mudon	3.5	355,000	1,292.500
AAN digital services Co.	20.1	221,402	4,514.180
AL-Bareeq Holding Co.	8.5	215,800	1,885.500



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology





Kı	ıwait	Summary	hx	Sector

Sector	Volume	To-MR%	Value	To-MR%1	No of trade	es To-MR%
Banking	166,188,511	15.614%	77,839,794.743	32.118%	17,262	24.834%
Basic Materials	6,339,900	0.596%	4,324,241.923	1.784%	745	1.072%
Consumer Dis	81,556,614	7.662%	13,824,631.359	5.704%	6,388	9.190%
Consumer Staples	3,710,561	0.349%	2,010,966.133	0.830%	357	0.514%
Energy	10,944,243	1.028%	1,063,811.646	0.439%	640	0.921%
Financial Services	360,148,939	33.836%	44,566,806.396	18.389%	15,456	22.236%
Health Care	88,358	0.008%	68,963.070	0.028%	44	0.063%
Industrials	176,626,742	16.594%	56,681,092.442	23.387%	12,388	17.822%
Insurance	13,822,653	1.299%	1,657,887.391	0.684%	2,312	3.326%
Real Estat	222,745,892	20.927%	30,518,291.319	12.592%	9,903	14.247%
Technology	0	0.000%	0.000	0.000%	0	0.000%
Telecommuications	17,309,650	1.626%	9,020,786.921	3.722%	3,403	4.896%
Utilities	4,898,482	0.460%	780,726.262	0.322%	612	0.880%
Total	1,064,380,545		242,357,999.605		69,510	

In News

- The performance of the main indices of the Kuwait Stock Exchange varied during the week of interest rate stabilization.
- The Premier Market Index decreased by 0.16% to close the week trading at 7651.03 points, losing 12.11 points.
- The main market index ended trading at 5985.54 points, an increase of 1.40%, equivalent to 82.62 points.
- The main market index 50 rose by 1.09%, or 92. To reach 5818.44.
- The overall result of the general market index came in the green, with an increase of 0.11%, or 7.43 points, to Close trading at 7,033.48 points.
- The price of a barrel of Kuwaiti oil fell 42 cents to reach \$85.21 per barrel in trading last Friday, compared to \$85.63 in trading the previous day, last Thursday.
- In global markets, futures contracts for standard Brent crude fell 71 cents to reach \$82.96 per barrel, while Futures contracts for US Nymex crude fell 84 cents to reach \$78.11.



Financial News

- The profits of the National Mobile Telecommunications Company "ooredoo" decreased by 78% during the First quarter of 2024.
- The company recorded a profit in the first three months of the current year of 11.89 million dinars, compared To 53.04 million dinars in profit in the first quarter of 2023.
- Jazeera Airways turned to losses during the first quarter of 2024, due to a decline in revenue and the value of currencies.
- The company incurred losses in the first quarter of the year amounting to 2.69 million dinars, compared to a profit Of 2.32 million dinars in the same quarter of 2023.
- The profits of the National Industries Company jumped by 340.96%, in the first quarter of this year.
- The company said that the net profit for the period ending last March 31 recorded 2.06 million dinars, Compared to a profit of 468.07 thousand dinars during the same period in 2023.
- Gulf Insurance profits decline by 25.6% during the first quarter.
- Gulf Insurance achieved a profit in the first three months of the current year of 12.87 million dinars,
 Compared to 17.3 million dinars in profit for the first quarter of 2023.
- The profits of Ajyal Real Estate Entertainment Company increased in the first quarter of this year by 114.88%.
- Ajyal achieved a profit of 1.81 million dinars in the three months ending March 31, 2024, compared to a
 Profit of 843.70 thousand dinars during the first quarter of last year.
- Montazahat profits jumped by 151.67% during the first quarter.
- Montazahat recorded a profit in the first three months of this year of 1.03 million dinars, compared to 410.19
 Thousand dinars in the first quarter of 2023.

Up Coming Events	
6-May-24	ZAIN / MEZZAN (AGM)
9-May-24	NIND / NCCI (AGM)