



Kuwait Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD % |
|----------------------|----------|--------|---------|
| All Share Index (PR) | 7,081.05 | 0.68% | 3.87% |
| Premier Index (PR) | 7,716.77 | 0.86% | 3.21% |
| Main Index (PR) | 5,973.10 | -0.21% | 7.24% |
| Main 50 Index (PR) | 5,801.32 | -0.29% | 5.72% |

GCC Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|-----------------|-----------|--------|---------|
| Saudi (TASI) | 12,284.41 | -0.55% | 2.65% |
| Abu Dhabi (ADX) | 9,090.39 | 0.59% | -5.09% |
| Dubai (DFM) | 4,173.04 | 0.73% | 2.79% |
| Qatar (QE) | 9,633.04 | 0.23% | -11.06% |

Most Active By Value Traded

| Company | Last | Chg% | value |
|---------|------|--------|----------------|
| KFH | 736 | 2.65% | 43,072,050.358 |
| NBK | 848 | -1.17% | 22,256,733.611 |
| AGLTY | 305 | -3.48% | 15,977,070.401 |
| ZAIN | 478 | -2.05% | 11,422,999.297 |
| UNICAP | 165 | 18.70% | 11,313,236.197 |

Most Active By Volume Traded

| Company | Last | Chg% | Volume |
|---------|------|--------|------------|
| MENA | 61.5 | 18.27% | 72,776,048 |
| UNICAP | 165 | 18.70% | 70,318,372 |
| KFIC | 84 | 25.37% | 64,132,017 |
| KFH | 736 | 2.65% | 59,311,113 |
| KIB | 165 | 2.48% | 55,431,513 |

Top Gainers

| Company | Last | Chg% | Volume |
|----------|------|--------|------------|
| BAYANINV | 54.2 | 35.50% | 31,182,343 |
| KFIC | 84 | 25.37% | 64,132,017 |
| UNICAP | 165 | 18.70% | 70,318,372 |
| KGL | 47 | 18.39% | 5,605,759 |
| MENA | 61.5 | 18.27% | 72,776,048 |

Top Losers

| Company | Last | Chg% | Volume |
|-----------|------|---------|------------|
| KMEFIC | 70.3 | -29.49% | 11,494,302 |
| OSOUL | 86.4 | -10.84% | 2,287,119 |
| GFC | 87.4 | -9.15% | 227 |
| EQUIPMENT | 26.1 | -8.10% | 8,201,541 |
| SOOR | 134 | -7.59% | 615,389 |

Global Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|------------|-----------|--------|--------|
| CAC 40 | 8,219.14 | 3.29% | 8.96% |
| DAX | 18,772.85 | 4.28% | 12.07% |
| NIKKEI 225 | 38,229.11 | -0.02% | 14.24% |
| HANG SENG | 18,963.68 | 2.64% | 11.24% |

US Market Indices Performance

| Index | Value | Δ WTD% | Δ YTD% |
|---------|-----------|--------|--------|
| DOW J | 39,512.84 | 2.16% | 4.84% |
| NASDAQ | 16,340.87 | 1.14% | 8.86% |
| S&P 500 | 5,222.68 | 1.85% | 9.49% |
| NYSE | 18,162.06 | 2.05% | 7.77% |

Top Recommendations On Technicals

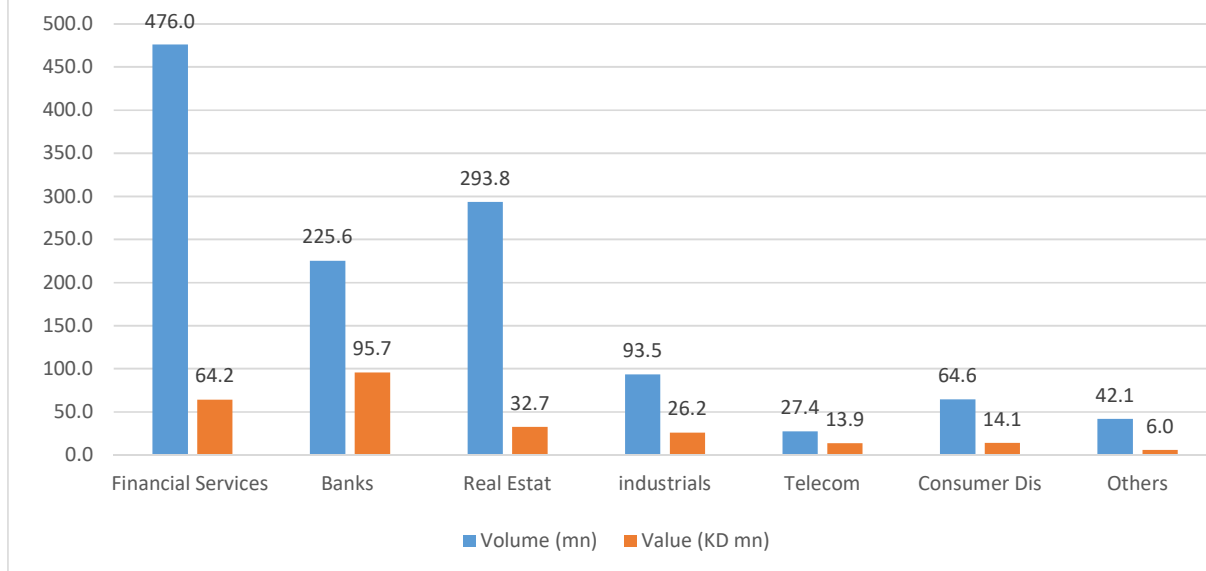
| Company | Price | S1 | S2 | R1 | R2 |
|---------|-------|-----|-----|-----|-----|
| KFH | 736 | 733 | 729 | 739 | 745 |
| BOUBYAN | 592 | 589 | 585 | 596 | 600 |
| AGLTY | 305 | 302 | 299 | 308 | 313 |
| ZAIN | 478 | 475 | 470 | 481 | 485 |



Top OTC Trades by Volume

| Company | close | Total Volume for Week | Value Traded for Week |
|--------------------------------|-------|-----------------------|-----------------------|
| Abyaar Real Estate Development | 1.6 | 675,000 | 1,080.000 |
| Dar Aldhabi Holding | 2 | 630,968 | 1,281.936 |
| Aref Investment Group | 7 | 534,279 | 2,790.535 |
| AL-Mal Investment Company | 3 | 511,825 | 1,532.190 |
| Investors Holding Group Co. | 2.2 | 490,000 | 1,078.000 |

Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart



Kuwait Summary by Sector

| Sector | Volume | To-MR% | Value | To-MR% | No of trades | To-MR% |
|--------------------|----------------------|---------|------------------------|---------|---------------|---------|
| Banking | 225,646,290 | 18.442% | 95,798,874.628 | 37.804% | 17,611 | 22.760% |
| Basic Materials | 2,544,491 | 0.208% | 1,673,075.102 | 0.660% | 868 | 1.122% |
| Consumer Dis | 64,611,369 | 5.281% | 14,130,939.257 | 5.576% | 6,149 | 7.947% |
| Consumer Staples | 2,764,411 | 0.226% | 1,194,715.801 | 0.471% | 376 | 0.486% |
| Energy | 13,493,216 | 1.103% | 1,014,434.119 | 0.400% | 625 | 0.808% |
| Financial Services | 476,026,952 | 38.906% | 64,221,189.468 | 25.343% | 21,280 | 27.501% |
| Health Care | 56,523 | 0.005% | 44,198.812 | 0.017% | 30 | 0.039% |
| Industrials | 93,564,194 | 7.647% | 26,239,978.700 | 10.355% | 9,238 | 11.939% |
| Insurance | 20,983,023 | 1.715% | 1,930,694.418 | 0.762% | 2,106 | 2.722% |
| Real Estat | 293,805,615 | 24.013% | 32,750,383.591 | 12.924% | 14,097 | 18.218% |
| Technology | 0 | 0.000% | 0.000 | 0.000% | 0 | 0.000% |
| Telecommunications | 27,401,322 | 2.240% | 13,992,454.084 | 5.522% | 4,680 | 6.048% |
| Utilities | 2,638,524 | 0.216% | 416,173.544 | 0.164% | 318 | 0.411% |
| Total | 1,223,535,930 | | 253,407,111.524 | | 77,378 | |

In News

- For the second week in a row, the main indices of the Kuwait Stock Exchange varied.
- The general market index recorded a growth of 0.68%, or 47.57 points, to reach 7081.05.
- The Premier Market Index rose by 0.86% to close the week trading at 7716.77 points, gaining 65.74 points.
- The main market index 50 fell by 0.29%, to reach point 5801.32.
- The main market index ended trading at 5973.1 points, down 0.21%.
- The price of a barrel of Kuwaiti oil rose 14 cents to reach \$85.96 per barrel in trading last Friday, compared to \$85.82 in trading the previous day, last Thursday.
- In global markets, Brent crude futures fell by \$1.09 to reach \$82.79 per barrel, while US West Texas Intermediate Crude futures fell by one dollar to reach \$78.26.

Financial News

- Commercial Bank of Kuwait profits increased by 12.9% during the first quarter of 2024.
- The bank profits in the first three months of the current year amounted to 28.29 million dinars, compared to 25.08 million dinars in profit for the first quarter of 2023.
- Mabane Company profits increased by 2.52% in the first quarter of 2024.
- Mabane achieved a profit of 16.26 million dinars in the three months ending last March 31, compared to Profits of 15.86 million dinars during the same period in 2023.
- Profits of the National Investment Company rise 282% during the first quarter.
- The company indicated that the net profit for the three months ending last March 31 recorded 4.1 million Dinars, compared to a profit of 1.07 million dinars during the same period last year.
- Kuwait Boursa profits rose 8.63% during the first quarter.
- Profits for the period amounted to 4.68 million dinars, compared to profits of about 4.31 million dinars for The same period in 2023.
- The profits of the National Industries Holding Company in the first quarter of 2024 jumped by 86%.
- The company recorded a profit in the first three months of the current year of 29.51 million dinars, compared To 15.88 million dinars in profit in the first quarter of 2023.
- Human Soft quarterly profits decline to 10.36 million dinars.
- The company indicated that the net profit for the period ending last March 31 recorded 10.36 million dinars, Compared to a profit of 11.04 million dinars during the similar period in 2023.
- The profits of Arzan Financial Group for Finance and Investment grew during the first quarter of 2024 by 0.34%.
- The company recorded a profit in the first three months of the current year of 3.78 million dinars, compared To 3.77 million dinars in profit in the first quarter of 2023.

Up Coming Events

| | |
|-----------|---------------------------|
| 13-May-24 | MANAZEL / ALDEERA (AGM) |
| 14-May-24 | NOOR / OSOUL (AGM) |