



#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,163.23	1.16%	5.07%
Premier Index (PR)	7,827.58	1.44%	4.69%
Main Index (PR)	5,962.11	-0.18%	7.05%
Main 50 Index (PR)	5,800.80	-0.01%	5.71%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,198.44	-0.70%	1.93%
Abu Dhabi (ADX)	9,041.65	-0.54%	-5.60%
Dubai (DFM)	4,068.23	-2.51%	0.21%
Qatar (QE)	9,702.53	0.72%	-10.42%

#### Most Active By Value Traded

Company	Last	Chg%	value
KFH	745	1.22%	73,181,435.782
NBK	875	3.18%	37,659,336.667
GBK	260	3.18%	19,532,322.587
AGLTY	313	2.62%	17,824,543.816
ZAIN	472	-1.25%	17,491,768.713

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
KFH	745	1.22%	98,216,417
KIB	172	4.24%	84,802,806
GBK	260	3.18%	74,700,120
AGLTY	313	2.62%	56,974,374
WARBABANK	182	1.11%	48,268,244

#### Top Gainers

Company	Last	Chg%	Volume
INOVEST	109	36.76%	36,603,211
WINSRE	144	21.01%	6,782,698
KMEFIC	79.9	13.66%	4,730,063
FUTUREKID	184	13.58%	34,737,127
MASHAER	75.8	13.13%	7,002,699

#### Top Losers

Company	Last	Chg%	Volume
KUWAITRE	338	-17.36%	3,458
ATC	415	-13.36%	9,503
KGL	41.2	-12.34%	2,862,608
ALAQARIA	28.8	-12.19%	1,539,435
KFIC	74	-11.90%	20,480,740

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	8,167.50	-0.63%	8.28%
DAX	18,704.42	-0.36%	11.66%
NIKKEI 225	38,787.38	1.46%	15.91%
HANG SENG	19,553.61	3.11%	14.70%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	40,003.59	1.24%	6.14%
NASDAQ	16,685.97	2.11%	11.16%
S&P 500	5,303.27	1.54%	11.18%
NYSE	18,388.26	1.25%	9.11%

#### Top Recommendations On Technicals

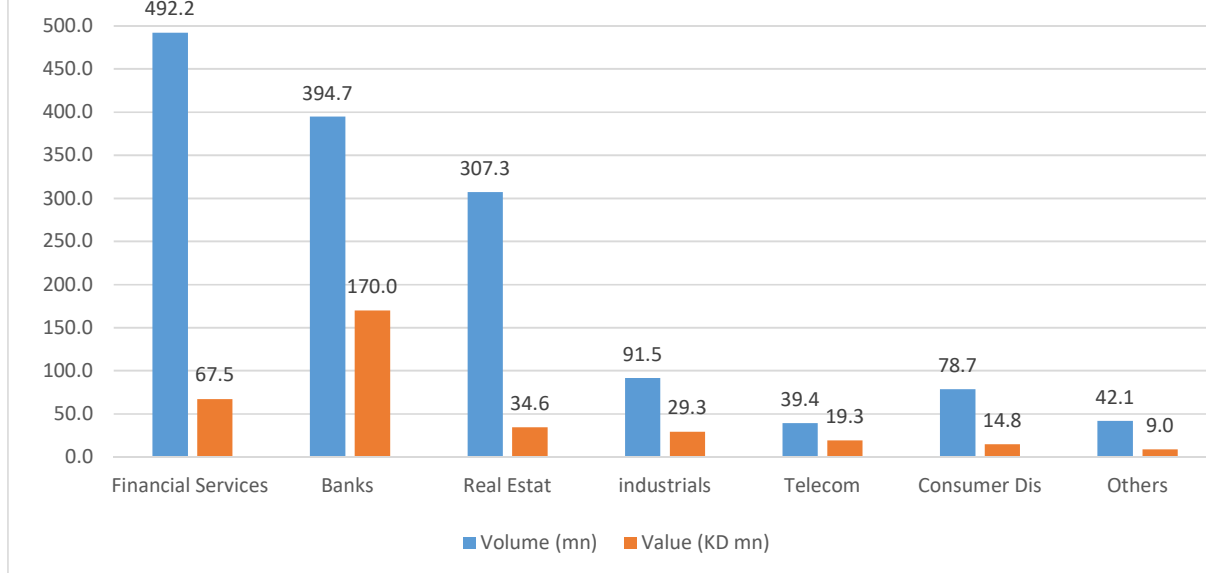
Company	Price	S1	S2	R1	R2
NBK	875	869	863	879	883
GBK	260	257	253	264	267
MABANEE	810	799	792	815	826
BPCC	674	669	661	689	697



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Abyaar Real Estate Development	1.7	1,100,000	1,790.000
AL-Mudon	6	165,000	990.000
Mushrif Trading Contracting	4	150,000	600.000
National Shooting Company	12	137,426	1,649.112
AL-Oula Real Estate Investment	40	136,622	5,464.880

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	394,759,366	27.289%	170,001,451.945	49.249%	20,485	25.443%
Basic Materials	5,615,774	0.388%	3,748,459.653	1.086%	1,688	2.097%
Consumer Dis	78,718,733	5.442%	14,828,121.421	4.296%	6,048	7.512%
Consumer Staples	3,298,852	0.228%	1,387,835.063	0.402%	387	0.481%
Energy	9,473,502	0.655%	1,033,508.708	0.299%	582	0.723%
Financial Services	492,273,892	31.030%	67,583,778.530	19.579%	21,822	27.104%
Health Care	196,190	0.014%	147,725.301	0.043%	17	0.021%
Industrials	91,502,883	6.325%	29,357,402.632	8.505%	7,640	9.489%
Insurance	20,151,282	1.393%	2,474,552.721	0.717%	1,981	2.460%
Real Estat	307,323,326	21.245%	34,603,838.866	10.025%	14,286	17.744%
Technology	859,088	0.059%	211,910.236	0.061%	211	0.262%
Telecommunications	39,408,015	2.724%	19,333,115.736	5.601%	5,056	6.280%
Utilities	3,015,977	0.208%	474,541.105	0.137%	310	0.385%
<b>Total</b>	<b>1,446,596,880</b>		<b>345,186,241.917</b>		<b>80,513</b>	

### In News

- The main indices of the Kuwait Stock Exchange varied for the third week in a row.
- The general market index recorded a growth of 1.16%, or 82.18 points, to close the week trading at 7163.23 points.
- The Premier Market Index rose by 1.44% to close the week trading at 7827.58 points.
- The main market index fell by about 0.18% to reach point 5962.11.
- The main market index 50 ended trading at 5800.80 points, a marginal decrease of 0.01% or 0.52 points.
- The price of a barrel of Kuwaiti oil rose 84 cents to reach \$85.74 per barrel in trading last Friday, compared to \$84.90 in trading the previous day, last Thursday.
- In global markets, Brent crude futures rose 71 cents to reach \$83.98 per barrel, while US West Texas Intermediate crude futures rose 83 cents to reach \$80.06.

## Financial News

- Aglty Public Warehousing profits in the first quarter of 2024 increased by 22%.
- The company achieved a profit of 18.69 million dinars in the first three months of the current year, compared To 15.32 million dinars in profit in the first quarter of 2023.
- The profits of the Combined Group Contracting Company increased by 40% in the first quarter of 2024.
- The company recorded a profit of 3.22 million dinars during the first three months of the current year, Compared to 2.30 million dinars in profit in the first quarter of 2022.
- National Real Estate Company turned profitable in the first quarter of 2024.
- The company's profits in the first three months of the current year amounted to 2.90 million dinars, Compared to 2.26 million dinars in profit for the first quarter of 2023.
- Gulf Insurance Group profits decreased during the first quarter of 2024 by about 4.4%.
- The company profits amounted to 10.95 million dinars in the first three months of the current year, Compared to 11.46 million dinars in the first quarter of 2023.
- The profits of the International Financial Consulting Holding Company "IFA" in the first quarter of 2024 Increased by 394%.
- IFA achieved profits in the first three months of the current year amounting to 2.36 million dinars, compared To 478.19 thousand dinars in profits for the corresponding quarter of the previous year.
- Al Masaleh Real Estate Company's losses decreased by 91% in the first quarter of this year.
- The net loss for the first quarter ending March 31 reached 23.06 thousand dinars, compared to losses worth 251.14 thousand dinars in the same period in 2023.
- Al-Tameer Real Estate Investment Company losses decreased by 76% during the first quarter of 2024.
- The company suffered losses in the first three months of the current year amounting to 32.88 thousand Dinars, compared to 134.71 thousand dinars losses in the first quarter of 2023.

## Up Coming Events

21-May-24	CGC / ALOLA ( AGM )
22-May-24	ZAIN / KGL ( AGM )