

#### Kuwait Market Indices Performance

Index	Value	Δ WTD%	Δ YTD %
All Share Index (PR)	7,157.72	2.52%	4.99%
Premier Index (PR)	7,671.36	2.83%	2.60%
Main Index (PR)	6,523.75	1.20%	17.13%
Main 50 Index (PR)	6,419.99	0.89%	17.00%

#### GCC Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
Saudi (TASI)	12,022.11	1.14%	0.46%
Abu Dhabi (ADX)	9,348.80	1.58%	-2.39%
Dubai (DFM)	4,621.37	3.17%	13.83%
Qatar (QE)	10,524.34	1.19%	-2.83%

#### Most Active By Value Traded

Company	Last	Chg%	value
KBT	135	2.27%	43,121,917.580
KFH	721	2.27%	39,150,188.116
ARZAN	213	14.52%	36,850,222.041
NBK	850	1.19%	29,211,090.783
IFA	397	9.37%	26,278,272.477

#### Most Active By Volume Traded

Company	Last	Chg%	Volume
KBT	135	2.27%	322,039,712
ARZAN	213	14.52%	181,067,678
ALSAFAT	108	14.89%	113,713,898
KPROJ	100.3	1.93%	83,027,724
INOVEST	164	13.89%	80,554,241

#### Top Gainers

Company	Last	Chg%	Volume
EQUIPMENT	71	33.96%	48,096,199
MUNTAZAHAT	97.5	21.57%	49,984,322
ALSAFAT	108	14.89%	113,713,898
ARZAN	213	14.52%	181,067,678
SOOR	245	14.49%	10,538,069

#### Top Losers

Company	Last	Chg%	Volume
URC	115	-11.54%	57,094,984
KHOT	149	-8.59%	350
PAPCO	281	-6.64%	818,202
UNICAP	232	-5.31%	10,980,630
TAMINV	950	-5.00%	5,250

#### Global Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
CAC 40	7,409.11	-1.18%	-1.78%
DAX	19,254.97	-1.07%	14.94%
NIKKEI 225	38,053.67	0.37%	13.71%
HANG SENG	20,506.43	-0.41%	20.29%

#### US Market Indices Performance

Index	Value	Δ WTD%	Δ YTD%
DOW J	42,052.19	-0.15%	11.58%
NASDAQ	18,239.92	-1.50%	21.51%
S&P 500	5,728.80	-1.37%	20.10%
NYSE	19,253.54	-1.04%	14.24%

#### Top Recommendations On Technicals

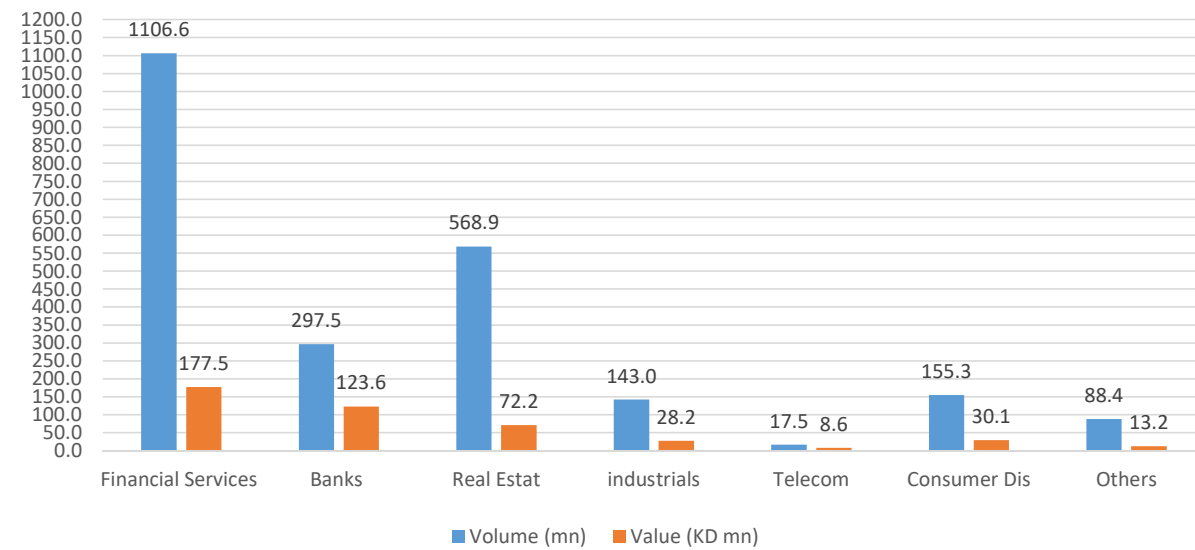
Company	Price	S1	S2	R1	R2
NBK	850	847	843	853	857
KFH	721	718	715	725	730
MABANEE	835	828	824	838	844
KPROJ	100.3	99	98.4	102	104



### Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL-Bareeq Holding Co.	25	1,635,750	39,724.964
Gulf Petroleum Investment	7.1	1,597,119	12,282.052
Almudon	5.8	345,000	2,001.000
AL-Mal Investment Company	1	303,506	383.506
Abyaar Real Estat Development	1.7	286,000	486.200

### Kuwait Sectors Volume & Value Traded



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

### Kuwait all Share Index Chart



### Kuwait Summary by Sector

Sector	Volume	To-MR%	Value	To-MR%	No of trades	To-MR%
Banking	297,564,749	12.514%	123,643,595.386	27.238%	16,203	16.379%
Basic Materials	3,374,203	0.142%	2,202,556.357	0.485%	741	0.749%
Consumer Dis	155,352,919	6.533%	30,138,943.527	6.639%	10,571	10.686%
Consumer Staples	4,896,625	0.206%	2,320,861.063	0.511%	530	0.536%
Energy	44,347,711	1.865%	4,733,768.683	1.043%	2,223	2.247%
Financial Services	1,106,648,429	46.539%	177,597,799.509	39.123%	35,611	35.998%
Health Care	1	0.000%	0.796	0.000%	1	0.001%
Industrials	143,019,055	6.014%	28,252,126.872	6.224%	10,410	10.523%
Insurance	15,148,761	0.637%	967,889.648	0.213%	928	0.938%
Real Estat	568,905,448	23.925%	72,226,276.184	15.911%	17,764	17.957%
Technology	116,850	0.005%	17,325.456	0.004%	32	0.032%
Telecommuications	17,553,586	0.738%	8,664,125.103	1.909%	2,882	2.913%
Utilities	20,986,540	0.883%	3,176,633.144	0.700%	1,029	1.040%
Total	2,377,914,877		453,941,901.728		98,925	

### In News

- Gulf Bank profits declined by 33.2% during the third quarter of 2024, as the bank recorded a profit of KWD 12.01 Million in the three months ending September 30, compared to KWD 17.98 million in the third quarter of 2023.
  - Gulf Bank achieved a profit in the first nine months of this year of KWD 40.22 million, a decrease of 25.3% from its Level in the same period last year, which amounted to KWD 53.83 million.
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- Kuwait International Bank profits jumped by 382.7% during the third quarter of 2024, as the bank profits in the Three months ending on September 30 amounted to 4.16 million dinars, compared to 862.23 thousand dinars in The third quarter of 2023.
  - The bank achieved a profit in the first nine months of this year of 16.20 million dinars, an increase of 138.1% over Its level in the same period in 2023, which amounted to 6.80 million dinars.
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- The profits of Bursa Kuwait Securities Company increased in the third quarter of 2024 by about 20.77%, as the Company achieved a profit in the three months ending on September 30 of last year amounting to 5.05 million Dinars, compared to 4.18 million dinars in the third quarter of 2023.
  - Bursa recorded a profit in the first nine months of this year amounting to 14.43 million dinars, an increase of 14.50% over its level in the same period last year, which amounted to 12.60 million dinars.
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- Kuwait Telecommunications Company (STC) profits decreased by 5.7% during the third quarter of 2024, as STC Recorded a profit of 7.86 million dinars in the three months ending on September 30, compared to 8.33 million Dinars in the third quarter of 2023.
  - The company achieved a profit of 24.72 million dinars in the first nine months of this year, an increase of 1.4% over Its value in the same period last year, which amounted to 24.38 million dinars.