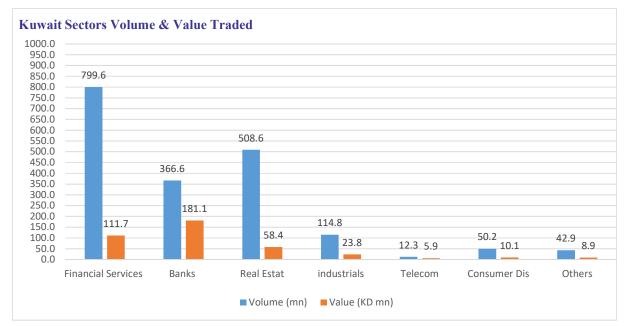
Weekly Report 13-Oct-24

| SHARQIN                                  | VESTIVIE   | 41 CO. (K. | 3.0.0.)       |                               |            |           | 13                                      | -Oct-24   |
|--|------------|------------|---------------|-------------------------------|------------|-----------|---|-----------|
| Kuwait Market                            | Indices Pe | erformance |               | GCC Market                    | Indices Pe | rformance |   |           |
| Index                                    | Value      | Δ WTD%     | Δ YTD %       | Index                         |            | Value     | Δ WTD%                                  | Δ YTD%    |
| All Share Index (PR)                     | 7,048.23   | 0.17%      | 3.39%         | Saudi (TASI)                  |            | 11,994.22 | 0.31%                                   | 0.22%     |
| Premier Index (PR)                       | 7,579.24   | -0.05%     | 1.37%         | Abu Dhabi (AD                 | OX)        | 9,260.86  | 0.88%                                   | -3.31%    |
| Main Index (PR)                          | 6,328.80   | 1.19%      | 13.63%        | Dubai (DFM)                   |            | 4,440.68  | 0.79%                                   | 9.38%     |
| Main 50 Index (PR)                       | 6,309.69   | 2.25%      | 14.99%        | Qatar (QE)                    |            | 10,509.27 | 0.42%                                   | -2.97%    |
| Most Active By                           | Value Tra  | ded        |               | <b>Most Active E</b>          | By Volume  | Traded    |   |           |
| Company                                  | Last       | Chg%       | value         | Company                       | Last       | Chg%      |   | Volume    |
| BOUBYAN                                  | 539        | -4.26% 11  | 5,685,239.876 | BOUBYAN                       | 539        | -4.26%    | 21                                      | 7,857,132 |
| KFH                                      | 710        | 0.57% 3    | 1,862,541.959 | KBT                           | 116        | 14.85%    | 20                                      | 8,141,514 |
| KBT                                      | 116        | 14.85% 22  | 2,907,966.656 | URC                           | 101        | 7.45%     | 11                                      | 9,782,779 |
| NIH                                      | 222        | 38.75% 17  | 7,951,102.340 | MANAZEL                       | 44         | -2.65%    | 110,556,59                              |           |
| NIND                                     | 225        | 4.17% 14   | 1,139,592.363 | NIH                           | 222        | 38.75%    | 91,034,606                              |           |
| Top Gainers                              |            |            |               | Top Losers                    |            |           |   |           |
| Company                                  | Last       | Chg%       | Volume        | Company                       | Last       | Chg%      |   | Volume    |
| NIH                                      | 222        | 38.75%     | 91,034,606    | ASC                           | 145        | -21.20%   |   | 3,463,732 |
| KFOUC                                    | 650        | 25.00%     | 1,793,999     | INOVEST                       | 141        | -15.06%   | 7                                       | 9,563,462 |
| KBT                                      | 116        | 14.85%     | 208,141,514   | ALMANAR                       | 62.9       | -13.95%   | 3                                       | 6,685,617 |
| FUTUREKID                                | 120        | 10.09%     | 27,821,964    | WARBACAP                      | 136        | -11.69%   | 1                                       | 4,733,632 |
| CBK                                      | 550        | 8.48%      | 1,286,284     | GFC                           | 80.3       | -10.18%   |   | 9,152     |
| <b>Global Market Indices Performance</b> |            |            |               | US Market Indices Performance |            |           |   |           |
| Index                                    | Value      | Δ WTD%     | Δ YTD%        | Index                         | Value      | Δ WTD%    |   | Δ YTD%    |
| CAC 40                                   | 7,577.89   | 0.48%      | 0.46%         | DOW J                         | 42,863.86  | 1.21%     |   | 13.73%    |
| DAX                                      | 19,373.83  | 1.32%      | 15.65%        | NASDAQ                        | 18,342.94  | 1.13%     |   | 22.19%    |
| NIKKEI 225                               | 39,605.80  | 2.51%      | 18.35%        | S&P 500                       | 5,815.03   | 1.11%     |   | 21.91%    |
| HANG SENG                                | 21,251.98  | -6.53%     | 24.66%        | NYSE                          | 19,711.22  | 0.88%     | • | 16.96%    |
| Top Recommen                             |            |            |               |                               |            |           |   |           |
| Company                                  | Price      | S          |               | S2                            |            | R1        |   | R2        |
| BOUBYAN                                  | 539        | 53         |               | 530                           |            | 545       |   | 549       |
| GBK                                      | 292        | 28         |               | 285                           |            | 296       |   | 300       |
| NCCI                                     | 107        | 10         |               | 102                           |            | 109       |   | 111       |
| AGLTY                                    | 217        | 21         | 5             | 213                           | 2          | 219       | 221                                     |           |

Weekly Report 13-Oct-24

**Top OTC Trades by Volume** 

| Company                   | close | Total Volume for Week | Value Traded for Week |
|---------------------------|-------|-----------------------|-----------------------|
| Gulf Petroleum Investment | 8     | 478,697               | 4,340.177             |
| Tameer Real Estate Invest | 6.8   | 400,000               | 2,705.000             |
| AL-Bareeq Holding Co.     | 27    | 254,213               | 5,177.897             |
| Dar Aldhabi Holding       | 1.7   | 228,355               | 346.651               |
| First Hotels Company      | 36    | 209,114               | 6,807.850             |



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology







| Kuwait Summary by Sector | Kı | uwait | Summar | v by | y Sector |
|--------------------------|----|-------|--------|------|----------|
|--------------------------|----|-------|--------|------|----------|

| Sector             | Volume        | To-MR%  | Value           | To-MR%1 | No of trade | s To-MR% |
|--------------------|---------------|---------|-----------------|---------|-------------|----------|
| Banking            | 366,684,554   | 19.344% | 181,147,551.696 | 45.229% | 24,565      | 24.914%  |
| Basic Materials    | 4,850,469     | 0.256%  | 3,067,578.535   | 0.766%  | 1,377       | 1.397%   |
| Consumer Dis       | 50,225,267    | 2.650%  | 10,147,113.153  | 2.534%  | 3,435       | 3.484%   |
| Consumer Staples   | 2,645,434     | 0.140%  | 1,677,357.751   | 0.419%  | 297         | 0.301%   |
| Energy             | 24,032,940    | 1.268%  | 2,535,811.905   | 0.633%  | 1,719       | 1.743%   |
| Financial Services | 799,621,290   | 42.182% | 111,794,637.825 | 27.913% | 34,010      | 34.494%  |
| Health Care        | 0             | 0.000%  | 0.000           | 0.000%  | 0           | 0.000%   |
| Industrials        | 114,850,405   | 6.059%  | 23,850,604.176  | 5.955%  | 7,842       | 7.954%   |
| Insurance          | 3,836,048     | 0.202%  | 716,164.797     | 0.179%  | 668         | 0.677%   |
| Real Estat         | 508,696,659   | 26.835% | 58,460,469.625  | 14.596% | 20,795      | 21.091%  |
| Technology         | 3,463,732     | 0.183%  | 535,878.040     | 0.134%  | 578         | 0.586%   |
| Telecommuications  | 12,355,307    | 0.652%  | 5,940,110.103   | 1.483%  | 2,910       | 2.951%   |
| Utilities          | 4,369,910     | 0.231%  | 640,402.407     | 0.160%  | 402         | 0.408%   |
| Total              | 1,895,632,015 |         | 400,513,680.013 |         | 98,598      |          |

## In News

- The performance of the main indices of the Kuwait Boursa was mostly higher during the week trading, as

  Investors await developments in geopolitical tensions in the region.
- The General Market Index recorded a weekly growth of 0.17%, closing at 7048.23 points, gaining 12.15 points

  During the week.
- The Premier Market Index alone decreased by 0.05% or 3.71 points, reaching the end of trading at 7579.24 Points.
- The Main Market Index ended trading at 6328.8 points, up 1.19% or 74.14 points.
- The Main Market 50 Index rose during the week by 2.25% or 138.67 points, reaching 6309.69 points.
- The price of a barrel of Kuwaiti oil rose by \$1.41 to reach \$78.7 per barrel in last Friday trading, compared to \$77.29 in the previous day trading last Thursday.
- In global markets, Brent crude futures fell 36 cents to settle at \$79.04 a barrel, while West Texas Intermediate Crude futures fell 29 cents to \$75.56.