Weekly Report 27-Oct-24

Kuwait Market Indices Performance			GCC Market Indices Performance					
Index	Value	Δ WTD%	Δ YTD %	Index		Value Δ WTD% Δ YTD		
All Share Index (PR)	6,981.53	-1.39%	2.41%	Saudi (TASI)		11,886.06	-0.18%	-0.68%
Premier Index (PR)	7,460.50	-1.53%	-0.22%	Abu Dhabi (ADX	ζ)	9,203.53	-0.91%	-3.91%
Main Index (PR)	6,446.17	-0.78%	15.74%	Dubai (DFM)		4,479.19	0.22%	10.33%
Main 50 Index (PR)	6,363.53	-1.27%	15.97%	Qatar (QE)		10,400.50	-3.10%	-3.97%
Most Active By	Value Tra	ded		Most Active By	y Volume	Traded		
Company	Last	Chg%	value	Company	Last	Chg%		Volume
KBT	132	-0.75% 32	2,779,222.088	KBT	132	-0.75%	24	4,316,926
KFH	705	-1.40% 32	2,726,617.303	MANAZEL	36.9	-18.54%	23	8,857,099
OULAFUEL	240	9.59% 19	9,881,271.446	URC	130	17.12%	10	9,101,245
NIH	226	5.12% 14	1,318,713.443	ALOLA	40.5	-15.62%	96,746,25	
NBK	840	-2.44% 14	1,238,294.024	OULAFUEL	240	9.59%	91,813,57	
Top Gainers				Top Losers				
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume
PAPCO	301	46.83%	3,259,267	MANAZEL	36.9	-18.54%	23	8,857,099
EQUIPMENT	53	20.45%	21,527,660	ALOLA	40.5	-15.62%	9	6,746,255
URC	130	17.12%	109,101,245	KMEFIC	99.8	-14.70%		4,073,744
WARBACAP	172	14.67%	55,093,101	ACICO	79	-10.23%	1	5,645,351
SENERGY	41	9.63%	8,912,988	SANAM	208	-7.56%		1,591,347
Global Market I	ndices Per	rformance		US Market Ind	lices Perfo	rmance		
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%	•	Δ YTD%
CAC 40	7,497.54	-1.52%	-0.61%	DOW J	42,114.40	-2.68%		11.74%
DAX	19,463.59	-0.99%	16.19%	NASDAQ	18,518.60	0.16%		23.36%
NIKKEI 225	37,913.92	-2.74%	13.30%	S&P 500	5,808.12	-0.96%		21.77%
HANG SENG	20,590.15	-1.03%	20.78%	NYSE	19,456.27	-2.16%		15.45%
Top Recommend								
Company	Price	S1		S2	R1			R2
GBK	300	297		294	305			310
ABK	272	270		267	275		278	
BPCC	633	62	6	619	6	39		645
NINV	246	24	3	240	249			252

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Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Kuwait Al-Areen Real Estate Co.	5.1	273,166	1,489.999
Gulf National Holding	70	243,644	17,055.080
AL-Bareeq Holding Co.	19	213,000	3,969.440
Gulf Petroleum Investment	8	185,000	1,480.000
Al-Themar International Holding	80	149,021	11,921.680



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology







Kuwait Summary l	by S	Sector
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Sector	Volume	To-MR%	Value	To-MR% No of trades To-MR%			
Banking	132,054,004	7.241%	66,194,157.683	21.582%	13,911	15.769%	
Basic Materials	2,870,619	0.157%	1,807,217.277	0.589%	676	0.766%	
Consumer Dis	151,889,742	8.329%	32,252,256.736	10.516%	10,187	11.547%	
Consumer Staples	2,352,156	0.129%	1,755,974.459	0.573%	200	0.227%	
Energy	29,925,064	1.614%	3,243,120.280	1.057%	1,802	2.043%	
Financial Services	852,274,499	46.735%	105,391,473.210	34.362%	32,405	36.732%	
Health Care	0	0.000%	0.000	0.000%	0	0.000%	
Industrials	127,725,644	7.004%	23,079,330.840	7.525%	9,407	10.663%	
Insurance	4,764,451	0.261%	411,937.103	0.134%	461	0.523%	
Real Estat	503,781,047	27.625%	67,098,068.195	21.877%	16,319	18.498%	
Technology	1,168,928	0.064%	167,941.224	0.055%	208	0.236%	
Telecommuications	9,615,021	0.527%	4,552,407.237	1.484%	2,201	2.495%	
Utilities	5,214,044	0.286%	756,918.813	0.247%	443	0.502%	
Total	1,823,635,219		306,710,803.057		88,220		

In News

- Kuwait Finance House (KFH) profits increased by 10.6% in the third quarter of 2024, as KFH achieved a profit in the Three months ending September 30 of 141.75 million dinars, compared to 128.14 million dinars in the third quarter Of 2023.
- The bank recorded a profit in the first nine months of this year of 482.93 million dinars, compared to 461.53 Million dinars in the same period last year, an increase of 4.6%.
- Warba Bank profits increased by 35.7% during the third quarter of 2024, as Warba recorded a profit in the three Months ending on September 30 of 5.52 million dinars, compared to 4.07 million dinars in the third quarter of 2023.
- The bank achieved a profit in the first nine months of this year of 14.89 million dinars, an increase of 4% over its Level in the same period last year, which amounted to 14.32 million dinars.
- The profits of the Commercial Bank of Kuwait decreased in the third quarter of 2024 by 13.6%, as the bank profits In the three months ending on September 30 amounted to 25.87 million dinars, compared to 29.95 million dinars In the third quarter of 2023.
- The bank achieved a profit in the first nine months of this year of 88.52 million dinars, a decrease of 10.7% from its Level in the same period last year, which amounted to 99.14 million dinars.