Weekly Report 15-Sep-24

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Kuwait Market	Indices Pe	erformance		GCC Market	Indices Per	rformance		
Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%
All Share Index (PR)	7,158.56	-0.39%	5.01%	Saudi (TASI)		11,842.55	-2.12%	-1.04%
Premier Index (PR)	7,748.44	-0.90%	3.63%	Abu Dhabi (AD	X)	9,350.32	-1.03%	-2.38%
Main Index (PR)	6,237.35	2.09%	11.99%	Dubai (DFM)		4,380.49	0.17%	7.90%
Main 50 Index (PR)	6,061.85	3.33%	10.47%	Qatar (QE)		10,398.32	0.73%	-3.99%
Most Active By	Value Tra	ded		Most Active B	By Volume	Traded		
Company	Last	Chg%	value	Company	Last	Chg%		Volume
IFA	404	7.73% 49	9,689,886.644	MENA	148	22.31%	18	4,781,601
MENA	148	22.31% 30	6,985,536.232	JIYAD	22.2	28.32%	150,744,89	
KFH	720	-0.55% 30	0,901,591.326	IFA	404	7.73%	126,604,43	
INOVEST	181	11.04% 19	9,984,515.724	INOVEST	181	11.04%	113,704,22	
ARZAN	205	1.49% 19	9,702,148.145	GFH	107	2.89%	108,781,07	
Top Gainers				Top Losers				
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume
JIYAD	22.2	28.32%	150,744,892	UNICAP	245	-23.44%	3	5,055,224
EKHOLDING	281	27.73%	37,938,709	GFC	86.7	-13.90%		25,950
EQUIPMENT	47.7	26.19%	42,822,346	FTI	180	-11.76%		8,707,571
MENA	148	22.31%	184,781,601	ASC	207	-9.61%		180,594
KBT	67.3	21.04%	41,029,470	MARAKEZ	112	-6.67%	1	5,373,541
Global Market Indices Performance			US Market Indices Performance					
Index	Value	Δ WTD%	Δ YTD%	Index	Value	Δ WTD%		Δ YTD%
CAC 40	7,465.25	1.54%	-1.03%	DOW J	41,393.78	2.60%		9.83%
DAX	18,699.40	2.17%	11.63%	NASDAQ	17,683.98	5.95%		17.80%
NIKKEI 225	36,581.76	0.52%	9.32%	S&P 500	5,626.02	4.02%		17.95%
HANG SENG	17,369.09	-0.43%	1.89%	NYSE	19,121.50	0.72%		13.46%
Top Recommend				2.		D.4		7.0
Company	Price	S1		S2 202	R1 312		R2	
GBK	309	306		302			316	
BOUBYAN	576	57		570		580		583
NINV	239	23		232		246		252
BPCC	636	63	30	622	(541		648

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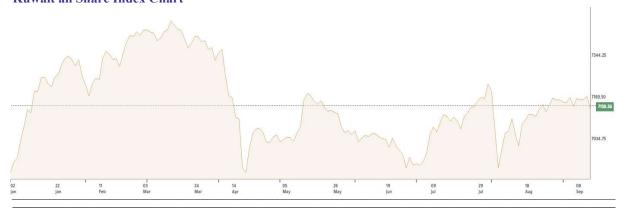
Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
AL Salam Group Holding Co.	5	500,000	2,500.000
AL-Bareeq Holding Co.	28.8	416,191	6,017.345
AL-Mal Investment Company	2.8	411,932	990.284
Gulf Petroleum Investment	10.4	411,326	4,253.815
Dar Aldhabi Holding	1.5	306,328	459.493



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology







Kuwait Summary by Sector	Kı	uwait	Summar	v by	y Sector
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Sector	Volume	To-MR%	Value	To-MR%1	No of trade	s To-MR%
Banking	172,052,836	8.493%	76,016,477.337	20.260%	14,353	13.763%
Basic Materials	3,985,259	0.197%	2,512,529.459	0.670%	824	0.790%
Consumer Dis	184,849,679	9.125%	14,617,668.113	3.896%	6,451	6.186%
Consumer Staples	2,938,322	0.145%	1,516,920.560	0.404%	444	0.426%
Energy	79,929,238	3.946%	7,969,721.916	2.124%	4,624	4.434%
Financial Services	945,205,483	46.660%	168,611,966.887	44.938%	34,317	32.906%
Health Care	61,160	0.003%	47,282.040	0.013%	10	0.010%
Industrials	124,524,750	6.147%	21,240,493.814	5.661%	9,882	9.476%
Insurance	27,227,637	1.344%	2,825,127.226	0.753%	2,535	2.431%
Real Estat	456,022,748	22.512%	68,025,249.839	18.130%	26,945	25.837%
Technology	180,594	0.009%	39,188.392	0.010%	44	0.042%
Telecommuications	23,743,676	1.172%	11,034,501.395	2.941%	3,491	3.347%
Utilities	4,991,010	0.246%	754,258.139	0.201%	369	0.354%
Total	2,025,712,392		375,211,385.117		104,289	

In News

- The performance of the main indices of the Kuwait Stock Exchange was mixed for the third week in a row, with Shareholders' eyes on the Federal Reserve's next meeting.
- The General Market Index fell by 0.39% or 28.09 points to reach 7158.56 points.
- The Premier Market Index fell by 0.90% during the week to end the trading at 7748.44 points, losing 70.72 points.
- The Main Market Index rose by 2.09%, gaining 127.49 points, as it ended the trading at 6237.35 points.
- The Main Market 50 Index concluded the week trading at 60611.85 points, a jump of 3.33% or 195.61 points.
- The price of a barrel of Kuwaiti oil rose by 85 cents to reach \$74.01 per barrel in trading last Friday, compared to \$73.16 in trading the previous day last Thursday.
- In global markets, Brent crude futures fell 36 cents to \$71.61 a barrel, while US West Texas Intermediate crude fell 32 cents to \$68.65 a barrel.