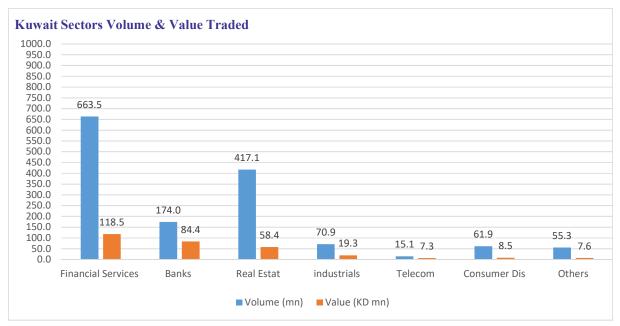
Weekly Report 22-Sep-24

Kuwait Market Indices Performance			GCC Market Indices Performance						
Index	Value	Δ WTD%	Δ YTD %	Index		Value	Δ WTD%	Δ YTD%	
All Share Index (PR)	7,172.47	0.19%	5.21%	Saudi (TASI)		12,080.47	2.01%	0.94%	
Premier Index (PR)	7,790.34	0.54%	4.19%	Abu Dhabi (AD	X)	9,438.51	0.94%	-1.45%	
Main Index (PR)	6,148.29	-1.43%	10.39%	Dubai (DFM)		4,436.37	1.28%	9.28%	
Main 50 Index (PR)	6,001.31	-1.00%	9.37%	Qatar (QE)		10,464.15	0.63%	-3.38%	
Most Active By	Value Tra	ded		Most Active B	By Volume	Traded			
Company	Last	Chg%	value	Company	Last	Chg%		Volume	
KFH	724	0.56%	14,737,945.448	INOVEST	156	-13.81%	20	6,857,330	
IFA	390	-3.46%	33,887,926.200	KBT	72.1	7.13%	9	1,517,017	
INOVEST	156	-13.81%	29,249,463.893	IFA	390	-3.46%	84,464,693		
KRE	232	-2.52%	17,185,039.951	KRE	232	-2.52%	72,763,077		
ARZAN	196	-4.39%	14,097,531.657	MENA	200	35.14%	7	2,079,656	
Top Gainers				Top Losers					
Company	Last	Chg%	Volume	Company	Last	Chg%		Volume	
MENA	200	35.14%	72,079,565	UNICAP	175	-28.57%	2	6,070,889	
URC	53.8	13.26%	21,441,186	INOVEST	156	-13.81%	20	6,857,330	
WARBACAP	205	10.22%	8,894,123	NCCI	110	-12.70%	3	6,747,759	
FTI	195	8.33%	4,108,228	JIYAD	19.6	-11.71%	3	7,800,811	
KBT	72.1	7.13%	91,517,017	KUWAITRE	361	-9.75%		4,231	
Global Market Indices Performance				US Market Indices Performance					
Index	Value	Δ WTD%		Index	Value	Δ WTD%		Δ YTD%	
CAC 40	7,500.26	0.47%	-0.57%	DOW J	42,063.36	1.62%		11.60%	
DAX	18,720.01	0.11%	11.75%	NASDAQ	17,948.32	1.49%		19.56%	
NIKKEI 225	37,723.91	3.12%	12.73%	S&P 500	5,702.55	1.36%		19.55%	
HANG SENG	18,258.57	5.12%	7.10%	NYSE	19,373.74	1.32%		14.96%	
Top Recommend									
Company	Price	S1		S2	R1			R2	
NBK	879	874		869	884			889	
KFH	724	720		716	729			734	
MABANEE	841	8	332	819	8	350		860	
AGLTY	246	2	244	242	2	250		253	

Weekly Report 22-Sep-24

Top OTC Trades by Volume

Company	close	Total Volume for Week	Value Traded for Week
Gulf Petroleum Investment	10	1,450,350	14,887.570
AL-Bareeq Holding Co.	15	947,700	14,427.800
International Leasing & Inv Co.	5	350,000	1,750.000
Orient Holding Company	100	106,550	10,655.000
Kuwait National Airways Co.	15	103,006	1,530.361



Note: Others includes: Utilities, Basic Materials, Consumer Staples, Insurance, Healthcare, Energy and Technology

Kuwait all Share Index Chart





Kuwait	Summary	by Sector
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Sector	Volume	To-MR%	Value	To-MR%1	No of trade	s To-MR%
Banking	174,048,496	11.933%	84,459,107.880	27.722%	11,167	15.152%
Basic Materials	2,450,430	0.168%	1,512,121.525	0.496%	676	0.917%
Consumer Dis	61,956,713	4.248%	8,570,021.796	2.813%	3,688	5.004%
Consumer Staples	1,483,973	0.102%	1,017,247.636	0.334%	167	0.227%
Energy	37,213,262	2.551%	3,487,475.472	1.145%	2,258	3.064%
Financial Services	663,562,282	45.496%	118,534,924.539	38.907%	26,914	36.519%
Health Care	226,105	0.016%	176,475.805	0.058%	23	0.031%
Industrials	70,968,182	4.866%	19,356,557.163	6.353%	7,160	9.715%
Insurance	11,879,331	0.814%	1,375,972.110	0.452%	1,219	1.654%
Real Estat	417,128,852	28.600%	58,424,688.936	19.177%	18,078	24.530%
Technology	213,339	0.015%	44,889.840	0.015%	42	0.057%
Telecommuications	15,183,452	1.041%	7,377,047.696	2.421%	2,053	2.786%
Utilities	2,183,483	0.150%	328,353.274	0.108%	254	0.345%
Total	1,458,497,900		304,664,883.672		73,699	

In News

- Kuwait Stock Exchange varied in Interest Rate Cut Week and FTSE Russell Review.
- The General Market Index ended the week trading at 7172.47 points, with a growth of 0.19% or 13.91 points.
- The Premier Market Index rose by 0.54% or 41.9 points, closing the week trading at 7790.34 points.
- The Main Market Index declined by 1.43%, losing 89.06 points to reach 6148.29 points.
- The Main Market 50 Index fell by 1% or 60.54 points, recording 6001.31 points.
- The price of a barrel of Kuwaiti oil decreased by 53 cents to reach \$75.55 per barrel in last Friday, compared to \$76.08 in the previous day last Thursday.
- In global markets, Brent crude futures fell 39 cents to settle at \$74.49 a barrel, while US West Texas Intermediate Crude futures fell 3 cents to \$71.92.